

**BlackSummit Financial Group Weekly Market Update
September 5, 2025**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	45,400.86	-0.52%	2.73%	6.64%
S&P 500	6,481.50	-0.31%	2.15%	9.73%
Nasdaq	21,700.39	-0.02%	2.51%	11.36%
<u>Global</u>				
MSCI World	4,191.23	-0.21%	2.39%	12.70%
<u>Europe</u>				
FTSE	9,208.21	-0.09%	0.48%	13.39%
DAX	23,596.98	-1.84%	-1.37%	18.52%
<u>Asia</u>				
Nikkei	43,018.75	0.44%	5.45%	7.83%
Shanghai	3,812.51	-0.81%	4.91%	11.89%
<u>Currencies</u>				
EUR/\$	1.17	0.29%	0.49%	12.59%
\$/Yen	147.43	0.34%	0.04%	-6.00%
UK/\$	1.35	0.04%	1.14%	7.64%
<u>Bonds</u>				
2 Year	3.62	-0.108	-0.205	-0.733
10 Year	4.07	-0.154	-0.152	-0.459
Moodys AA	5.53	-0.070	0.010	-0.020
High Yield	2.72	0.000	-0.160	-0.150
<u>Commodities</u>				
WTI	\$ 61.87	-4.23%	-3.85%	-12.85%
Brent	\$ 65.50	-3.85%	-2.08%	-11.95%
Gold	\$ 3,653.30	5.15%	6.40%	33.40%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	5.07%	8.04%	16.02%
Materials	-0.37%	4.49%	3.88%
Energy	-3.52%	2.36%	-4.61%
Consumer Staples	0.34%	-0.73%	4.33%
Consumer Discretionary	1.59%	5.22%	-0.32%
Financials	-1.73%	2.05%	4.19%
Healthcare	0.35%	5.55%	-4.63%
Industrials	-0.86%	-0.29%	6.60%
Technology	0.19%	0.00%	11.88%
Real Estate	-0.34%	1.67%	1.17%
Utilities	-1.06%	-2.95%	4.33%