

**BlackSummit Financial Group Weekly Market Update**  
**June 6, 2025**

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	42,762.87	1.17%	4.01%	0.44%
S&P 500	6,000.36	1.50%	6.55%	1.58%
Nasdaq	19,529.95	2.18%	10.10%	0.22%
<b><u>Global</u></b>				
MSCI World	3,889.67	0.68%	5.20%	4.59%
<b><u>Europe</u></b>				
FTSE	8,837.91	0.75%	3.25%	8.83%
DAX	24,304.46	1.28%	5.14%	22.08%
<b><u>Asia</u></b>				
Nikkei	37,741.61	-0.59%	2.62%	-5.40%
Shanghai	3,385.36	1.13%	1.28%	-0.64%
<b><u>Currencies</u></b>				
EUR/\$	1.14	0.44%	0.85%	9.51%
\$/Yen	144.82	0.56%	0.69%	-7.66%
UK/\$	1.35	0.53%	1.80%	7.82%
<b><u>Bonds</u></b>				
2 Year	3.90	0.139	0.260	-0.205
10 Year	4.51	0.105	0.236	-0.027
Moody's AA	5.68	-0.060	-0.020	0.130
High Yield	3.09	-0.060	-0.470	0.220
<b><u>Commodities</u></b>				
WTI	\$ 64.64	6.33%	11.31%	-8.94%
Brent	\$ 66.50	4.07%	8.80%	-10.61%
Gold	\$ 3,329.30	0.42%	-2.69%	23.71%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	3.19%	11.53%	5.72%
Materials	1.43%	4.97%	4.66%
Energy	2.17%	2.61%	-2.07%
Consumer Staples	-1.57%	0.20%	5.91%
Consumer Discretionary	-0.64%	7.59%	-7.73%
Financials	0.64%	3.52%	5.91%
Healthcare	1.25%	-0.88%	-2.38%
Industrials	1.37%	7.82%	9.55%
Technology	3.00%	11.00%	0.05%
Real Estate	0.25%	0.57%	3.24%
Utilities	-1.05%	0.03%	6.41%