

**BlackSummit Financial Group Weekly Market Update
June 27, 2025**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	43,819.27	3.82%	4.09%	2.93%
S&P 500	6,173.07	3.44%	4.83%	4.51%
Nasdaq	20,273.46	4.25%	6.14%	4.04%
<u>Global</u>				
MSCI World	3,984.50	2.65%	3.61%	7.14%
<u>Europe</u>				
FTSE	8,798.91	0.28%	0.84%	8.35%
DAX	24,033.22	2.92%	-0.02%	20.71%
<u>Asia</u>				
Nikkei	40,150.79	4.55%	6.44%	0.64%
Shanghai	3,424.23	1.91%	2.52%	0.50%
<u>Currencies</u>				
EUR/\$	1.17	1.67%	3.75%	12.57%
\$/Yen	144.66	-0.98%	-0.12%	-7.77%
UK/\$	1.37	1.97%	1.83%	9.29%
<u>Bonds</u>				
2 Year	3.91	-0.170	-0.252	-0.504
10 Year	4.27	-0.106	-0.208	-0.264
Moodys AA	5.60	-0.050	-0.190	0.050
High Yield	2.93	-0.060	-0.190	0.060
<u>Commodities</u>				
WTI	\$ 65.13	-13.08%	5.32%	-8.25%
Brent	\$ 67.47	-12.39%	3.96%	-9.30%
Gold	\$ 3,287.20	-2.91%	-1.06%	22.15%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	6.20%	6.96%	9.44%
Materials	2.30%	2.42%	5.23%
Energy	-3.45%	5.42%	1.06%
Consumer Staples	0.30%	-1.26%	4.76%
Consumer Discretionary	4.37%	2.63%	-4.34%
Financials	3.44%	2.90%	7.54%
Healthcare	1.46%	2.25%	-2.39%
Industrials	3.36%	3.14%	11.25%
Technology	4.66%	8.84%	5.55%
Real Estate	-0.80%	-0.05%	1.82%
Utilities	1.35%	1.46%	7.20%