

**BlackSummit Financial Group Weekly Market Update
June 13, 2025**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	42,197.79	-1.32%	0.35%	-0.88%
S&P 500	5,976.97	-0.39%	1.43%	1.19%
Nasdaq	19,406.83	-0.63%	1.36%	-0.41%
<u>Global</u>				
MSCI World	3,900.90	-0.35%	1.83%	4.89%
<u>Europe</u>				
FTSE	8,850.63	0.14%	3.09%	8.98%
DAX	23,516.23	-3.24%	-0.05%	18.12%
<u>Asia</u>				
Nikkei	37,834.25	0.25%	-0.77%	-5.16%
Shanghai	3,377.00	-0.25%	-0.79%	-0.89%
<u>Currencies</u>				
EUR/\$	1.15	1.33%	3.35%	10.97%
\$/Yen	144.07	-0.54%	-1.83%	-8.14%
UK/\$	1.36	0.32%	2.32%	8.14%
<u>Bonds</u>				
2 Year	4.04	-0.089	-0.103	-0.294
10 Year	4.40	-0.107	-0.138	-0.134
Moodys AA	5.62	-0.120	-0.200	0.070
High Yield	3.08	0.080	0.070	0.210
<u>Commodities</u>				
WTI	\$ 72.98	13.01%	15.57%	2.80%
Brent	\$ 74.23	11.67%	12.32%	-0.22%
Gold	\$ 3,452.80	3.17%	7.36%	28.30%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.82%	4.09%	4.86%
Materials	-0.50%	2.55%	4.13%
Energy	5.73%	2.73%	3.54%
Consumer Staples	-1.14%	1.74%	4.71%
Consumer Discretionary	0.08%	-1.85%	-7.66%
Financials	-2.61%	-2.03%	3.14%
Healthcare	1.25%	5.47%	-1.17%
Industrials	-1.60%	1.25%	7.80%
Technology	-0.08%	1.80%	-0.03%
Real Estate	-0.24%	2.44%	3.00%
Utilities	0.20%	2.20%	6.63%