

BlackSummit Financial Group Weekly Market Update
May 10, 2025

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	41,249.38	-0.16%	1.58%	-3.11%
S&P 500	5,659.91	-0.47%	3.72%	-4.18%
Nasdaq	17,928.92	-0.27%	4.69%	-7.99%
<u>Global</u>				
MSCI World	3,707.89	-0.45%	7.02%	-0.30%
<u>Europe</u>				
FTSE	8,554.80	-0.48%	11.40%	5.34%
DAX	23,499.32	1.79%	19.46%	18.03%
<u>Asia</u>				
Nikkei	37,503.33	1.83%	18.25%	-5.99%
Shanghai	3,342.00	1.92%	4.87%	-1.92%
<u>Currencies</u>				
EUR/\$	1.13	-0.42%	2.75%	8.10%
\$/Yen	145.37	0.28%	-1.62%	-7.31%
UK/\$	1.33	0.26%	3.79%	6.02%
<u>Bonds</u>				
2 Year	3.82	0.067	-0.017	-0.351
10 Year	4.38	0.070	0.047	-0.154
Moodys AA	5.75	0.020	-0.100	0.200
High Yield	3.42	-0.100	-0.840	0.550
<u>Commodities</u>				
WTI	\$ 61.02	4.68%	-2.13%	-14.04%
Brent	\$ 63.96	4.36%	-2.32%	-14.02%
Gold	\$ 3,344.00	3.10%	8.59%	25.37%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-2.42%	1.72%	-5.24%
Materials	-0.38%	4.69%	1.15%
Energy	0.42%	-0.09%	-2.35%
Consumer Staples	-1.05%	2.14%	4.53%
Consumer Discretionary	0.81%	3.18%	-12.53%
Financials	0.08%	5.36%	3.08%
Healthcare	-4.26%	-4.57%	-3.49%
Industrials	1.06%	7.22%	3.07%
Technology	0.26%	6.14%	-9.11%
Real Estate	-0.76%	5.99%	2.76%
Utilities	0.53%	5.53%	5.65%