

**BlackSummit Financial Group Weekly Market Update**  
**May 30, 2025**

| <b><u>Equities</u></b>    | Current     | Weekly | Monthly | YTD     |
|---------------------------|-------------|--------|---------|---------|
| <b><u>U.S.</u></b>        |             |        |         |         |
| Dow Jones                 | 42,270.07   | 1.60%  | 3.94%   | -0.71%  |
| S&P 500                   | 5,911.69    | 1.88%  | 6.15%   | 0.08%   |
| Nasdaq                    | 19,113.77   | 2.01%  | 9.56%   | -1.91%  |
| <b><u>Global</u></b>      |             |        |         |         |
| MSCI World                | 3,863.48    | 1.60%  | 5.69%   | 3.89%   |
| <b><u>Europe</u></b>      |             |        |         |         |
| FTSE                      | 8,772.38    | 0.62%  | 3.27%   | 8.02%   |
| DAX                       | 23,997.48   | 1.56%  | 6.67%   | 20.53%  |
| <b><u>Asia</u></b>        |             |        |         |         |
| Nikkei                    | 37,965.10   | 2.17%  | 5.33%   | -4.84%  |
| Shanghai                  | 3,347.49    | -0.03% | 2.09%   | -1.76%  |
| <b><u>Currencies</u></b>  |             |        |         |         |
| EUR/\$                    | 1.13        | -0.13% | 0.17%   | 9.03%   |
| \$/Yen                    | 144.02      | 1.02%  | 0.66%   | -8.17%  |
| UK/\$                     | 1.35        | -0.58% | 0.98%   | 7.24%   |
| <b><u>Bonds</u></b>       |             |        |         |         |
| 2 Year                    | 3.99        | -0.094 | 0.295   | -0.344  |
| 10 Year                   | 4.40        | -0.111 | 0.239   | -0.132  |
| Moodys AA                 | 5.73        | -0.160 | 0.110   | 0.180   |
| High Yield                | 3.15        | -0.150 | -0.690  | 0.280   |
| <b><u>Commodities</u></b> |             |        |         |         |
| WTI                       | \$ 60.79    | -1.20% | 4.43%   | -14.37% |
| Brent                     | \$ 63.90    | -1.36% | 1.24%   | -14.10% |
| Gold                      | \$ 3,315.40 | -2.33% | -0.97%  | 23.19%  |

| <b>Returns</b>         |        |         |        |
|------------------------|--------|---------|--------|
| Sector                 | 1 Week | 1 Month | YTD    |
| Communication Services | 2.11%  | 9.62%   | 2.45%  |
| Materials              | 0.80%  | 2.80%   | 3.18%  |
| Energy                 | -0.43% | 0.30%   | -4.14% |
| Consumer Staples       | 1.78%  | 1.66%   | 7.60%  |
| Consumer Discretionary | 1.70%  | 9.38%   | -7.13% |
| Financials             | 1.78%  | 4.29%   | 5.23%  |
| Healthcare             | 1.81%  | -5.72%  | -3.59% |
| Industrials            | 1.45%  | 8.63%   | 8.07%  |
| Technology             | 2.36%  | 10.79%  | -2.87% |
| Real Estate            | 2.73%  | 0.85%   | 2.98%  |
| Utilities              | 1.10%  | 3.36%   | 7.54%  |