

BlackSummit Financial Group Weekly Market Update
May 2, 2025

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	41,317.43	5.56%	-2.15%	-2.95%
S&P 500	5,686.67	7.65%	0.28%	-3.73%
Nasdaq	17,977.73	10.38%	2.14%	-7.74%
<u>Global</u>				
MSCI World	3,663.74	5.46%	-0.13%	-1.48%
<u>Europe</u>				
FTSE	8,596.35	3.88%	-0.14%	5.85%
DAX	23,086.65	8.87%	3.11%	15.96%
<u>Asia</u>				
Nikkei	36,830.69	7.14%	3.09%	-7.68%
Shanghai	3,279.03	-0.04%	-2.12%	-3.77%
<u>Currencies</u>				
EUR/\$	1.13	-0.55%	4.14%	8.60%
\$/Yen	145.02	1.82%	-2.85%	-7.54%
UK/\$	1.33	0.07%	2.06%	5.78%
<u>Bonds</u>				
2 Year	3.80	0.024	-0.037	-0.420
10 Year	4.30	-0.021	0.174	-0.228
Moodys AA	5.69	-0.040	0.200	0.140
High Yield	3.68	-0.300	0.340	0.810
<u>Commodities</u>				
WTI	\$ 58.60	-4.72%	-18.28%	-17.45%
Brent	\$ 61.64	-4.82%	-17.76%	-17.14%
Gold	\$ 3,242.10	-0.08%	2.40%	21.55%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	4.19%	3.61%	-2.89%
Materials	2.77%	-2.19%	1.53%
Energy	-0.65%	-12.79%	-2.76%
Consumer Staples	1.14%	0.79%	5.64%
Consumer Discretionary	1.57%	-1.28%	-13.23%
Financials	3.60%	-0.92%	2.99%
Healthcare	0.32%	-4.11%	0.81%
Industrials	4.32%	1.12%	1.99%
Technology	4.01%	3.48%	-9.34%
Real Estate	3.44%	-0.51%	3.55%
Utilities	1.94%	0.31%	5.09%