

**BlackSummit Financial Group Weekly Market Update
April 4, 2025**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	38,314.86	-7.86%	-10.91%	-10.00%
S&P 500	5,074.08	-9.08%	-13.15%	-14.10%
Nasdaq	15,587.79	-10.02%	-15.98%	-20.01%
<u>Global</u>				
MSCI World	3,326.28	-8.49%	-11.95%	-10.56%
<u>Europe</u>				
FTSE	8,054.98	-6.97%	-8.00%	-0.81%
DAX	20,641.72	-8.10%	-10.57%	3.68%
<u>Asia</u>				
Nikkei	33,780.58	-9.00%	-9.72%	-15.33%
Shanghai	3,342.01	-0.28%	0.00%	-1.92%
<u>Currencies</u>				
EUR/\$	1.10	1.18%	1.55%	5.28%
\$/Yen	146.93	-1.94%	-1.31%	-6.32%
UK/\$	1.29	-0.41%	-0.06%	2.69%
<u>Bonds</u>				
2 Year	3.91	-0.260	-0.353	-0.590
10 Year	3.99	-0.255	-0.284	-0.538
Moodys AA	5.48	-0.080	0.030	-0.070
High Yield	4.27	0.870	1.440	1.400
<u>Commodities</u>				
WTI	\$ 61.99	-10.63%	-6.51%	-12.68%
Brent	\$ 65.58	-24.02%	-5.37%	-11.84%
Gold	\$ 3,035.40	-2.53%	2.74%	13.80%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-8.41%	-16.02%	-15.11%
Materials	-8.25%	-11.05%	-6.80%
Energy	-14.10%	-6.41%	-5.85%
Consumer Staples	-2.22%	-5.76%	0.74%
Consumer Discretionary	-7.98%	-14.19%	-21.47%
Financials	-10.28%	-11.89%	-8.57%
Healthcare	-6.47%	-9.41%	-1.44%
Industrials	-9.42%	-11.70%	-10.59%
Technology	-11.41%	-17.50%	-23.56%
Real Estate	-6.13%	-10.24%	-3.69%
Utilities	-4.45%	-3.28%	-1.68%