

BlackSummit Financial Group Weekly Market Update
April 25, 2025

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	40,113.50	2.48%	-5.51%	-5.78%
S&P 500	5,525.21	4.59%	-3.27%	-6.46%
Nasdaq	17,382.94	6.73%	-2.88%	-10.80%
<u>Global</u>				
MSCI World	3,596.16	3.51%	-3.05%	-3.30%
<u>Europe</u>				
FTSE	8,415.25	1.69%	-3.16%	3.62%
DAX	22,242.45	4.89%	-2.61%	11.72%
<u>Asia</u>				
Nikkei	35,705.74	3.86%	-6.10%	-10.50%
Shanghai	3,295.06	0.45%	-2.19%	-3.29%
<u>Currencies</u>				
EUR/\$	1.14	0.00%	5.68%	9.21%
\$/Yen	143.67	0.87%	-4.58%	-8.40%
UK/\$	1.33	0.37%	3.31%	6.10%
<u>Bonds</u>				
2 Year	3.80	-0.050	-0.269	-0.494
10 Year	4.24	-0.090	-0.117	-0.297
Moodys AA	5.65	-0.080	0.060	0.100
High Yield	3.68	-0.300	0.540	0.810
<u>Commodities</u>				
WTI	\$ 63.02	2.47%	-9.52%	-11.23%
Brent	\$ 66.97	3.41%	-9.24%	-9.97%
Gold	\$ 3,298.40	1.66%	8.06%	23.67%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	8.76%	-4.09%	-6.80%
Materials	3.69%	-4.46%	-1.20%
Energy	3.73%	-11.84%	-2.12%
Consumer Staples	-0.03%	1.92%	4.45%
Consumer Discretionary	10.60%	-3.08%	-14.57%
Financials	5.24%	-4.56%	-0.59%
Healthcare	4.14%	-4.73%	0.48%
Industrials	5.35%	-3.47%	-2.23%
Technology	10.95%	-2.16%	-12.83%
Real Estate	2.35%	-2.69%	0.11%
Utilities	2.98%	0.91%	3.09%