

BlackSummit Financial Group Weekly Market Update
April 11, 2025

| <u>Equities</u> | Current | Weekly | Monthly | YTD |
|---------------------------|-------------|---------|---------|---------|
| <u>U.S.</u> | | | | |
| Dow Jones | 40,212.71 | 4.95% | -2.75% | -5.55% |
| S&P 500 | 5,363.36 | 5.70% | -4.21% | -9.20% |
| Nasdaq | 16,724.46 | 7.29% | -5.24% | -14.18% |
| <u>Global</u> | | | | |
| MSCI World | 3,421.91 | 2.87% | -6.07% | -7.99% |
| <u>Europe</u> | | | | |
| FTSE | 7,964.18 | -1.13% | -6.75% | -1.93% |
| DAX | 20,374.10 | -1.30% | -10.15% | 2.34% |
| <u>Asia</u> | | | | |
| Nikkei | 33,585.58 | -0.58% | -8.78% | -15.81% |
| Shanghai | 3,238.23 | -3.11% | -3.97% | -4.96% |
| <u>Currencies</u> | | | | |
| EUR/\$ | 1.13 | 3.58% | 4.22% | 9.04% |
| \$/Yen | 143.55 | -2.30% | -3.17% | -8.47% |
| UK/\$ | 1.31 | 1.41% | 0.82% | 4.14% |
| <u>Bonds</u> | | | | |
| 2 Year | 3.65 | 0.314 | -0.020 | -0.276 |
| 10 Year | 4.48 | 0.489 | 0.171 | -0.049 |
| Moodys AA | 5.85 | 0.380 | 0.290 | 0.300 |
| High Yield | 4.34 | 0.070 | 1.210 | 1.470 |
| <u>Commodities</u> | | | | |
| WTI | \$ 61.55 | -0.71% | -9.06% | -13.30% |
| Brent | \$ 64.74 | -24.99% | -8.75% | -12.97% |
| Gold | \$ 3,253.40 | 7.18% | 9.37% | 21.98% |

| Returns | | | |
|------------------------|--------|---------|---------|
| Sector | 1 Week | 1 Month | YTD |
| Communication Services | 6.36% | -6.48% | -9.72% |
| Materials | 3.56% | -4.43% | -3.48% |
| Energy | -0.39% | -9.11% | -6.22% |
| Consumer Staples | 3.08% | 1.74% | 3.84% |
| Consumer Discretionary | 4.64% | -4.17% | -17.83% |
| Financials | 5.64% | -1.91% | -3.41% |
| Healthcare | 1.21% | -5.04% | -0.25% |
| Industrials | 6.53% | -3.17% | -4.75% |
| Technology | 9.67% | -5.33% | -16.17% |
| Real Estate | -0.16% | -6.10% | -3.84% |
| Utilities | 2.39% | -0.47% | 0.66% |