

**BlackSummit Financial Group Weekly Market Update  
March 7, 2025**

| <b><u>Equities</u></b>    | Current     | Weekly  | Monthly | YTD    |
|---------------------------|-------------|---------|---------|--------|
| <b><u>U.S.</u></b>        |             |         |         |        |
| Dow Jones                 | 42,801.72   | -2.37%  | -4.62%  | 0.54%  |
| S&P 500                   | 5,770.20    | -3.10%  | -4.81%  | -2.31% |
| Nasdaq                    | 18,196.22   | -3.45%  | -7.60%  | -6.62% |
| <b><u>Global</u></b>      |             |         |         |        |
| MSCI World                | 3,740.37    | -1.71%  | -2.81%  | 0.58%  |
| <b><u>Europe</u></b>      |             |         |         |        |
| FTSE                      | 8,679.88    | -1.47%  | 0.66%   | 6.88%  |
| DAX                       | 23,008.94   | 2.03%   | 6.59%   | 15.57% |
| <b><u>Asia</u></b>        |             |         |         |        |
| Nikkei                    | 36,887.17   | -0.72%  | -5.01%  | -7.54% |
| Shanghai                  | 3,372.55    | 1.56%   | 4.43%   | -1.02% |
| <b><u>Currencies</u></b>  |             |         |         |        |
| EUR/\$                    | 1.08        | 4.41%   | 4.13%   | 4.09%  |
| \$/Yen                    | 148.04      | -1.72%  | -2.99%  | -5.61% |
| UK/\$                     | 1.29        | 2.73%   | 3.32%   | 2.95%  |
| <b><u>Bonds</u></b>       |             |         |         |        |
| 2 Year                    | 3.99        | 0.011   | -0.187  | -0.242 |
| 10 Year                   | 4.30        | 0.093   | -0.117  | -0.232 |
| Moodys AA                 | 5.47        | 0.060   | 0.010   | -0.080 |
| High Yield                | 2.94        | 0.140   | 0.310   | 0.070  |
| <b><u>Commodities</u></b> |             |         |         |        |
| WTI                       | \$ 67.04    | -3.90%  | -5.62%  | -5.56% |
| Brent                     | \$ 70.43    | -18.40% | -5.60%  | -5.32% |
| Gold                      | \$ 2,914.10 | 2.30%   | 0.73%   | 10.30% |

| <b>Returns</b>         |        |         |         |
|------------------------|--------|---------|---------|
| Sector                 | 1 Week | 1 Month | YTD     |
| Communication Services | -1.97% | -6.82%  | -0.62%  |
| Materials              | -1.18% | -1.62%  | 4.49%   |
| Energy                 | -3.76% | -3.22%  | 2.76%   |
| Consumer Staples       | -1.46% | 2.95%   | 6.14%   |
| Consumer Discretionary | -5.41% | -13.00% | -11.44% |
| Financials             | -5.92% | -5.06%  | 1.45%   |
| Healthcare             | 0.17%  | 0.40%   | 8.52%   |
| Industrials            | -1.58% | -2.31%  | 1.53%   |
| Technology             | -3.39% | -5.89%  | -8.51%  |
| Real Estate            | -1.65% | 0.99%   | 4.95%   |
| Utilities              | -2.44% | -1.89%  | 1.40%   |