

**BlackSummit Financial Group Weekly Market Update**  
**March 28, 2025**

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	41,583.90	-0.96%	-4.26%	-2.32%
S&P 500	5,580.94	-1.53%	-6.30%	-5.52%
Nasdaq	17,322.99	-2.59%	-9.19%	-11.10%
<b><u>Global</u></b>				
MSCI World	3,696.16	0.17%	-3.27%	-0.61%
<b><u>Europe</u></b>				
FTSE	8,658.85	0.14%	-0.83%	6.62%
DAX	22,461.52	-1.88%	-1.46%	12.82%
<b><u>Asia</u></b>				
Nikkei	37,120.33	-1.48%	-2.68%	-6.95%
Shanghai	3,351.31	-0.40%	-0.86%	-1.64%
<b><u>Currencies</u></b>				
EUR/\$	1.08	0.14%	3.32%	4.09%
\$/Yen	149.82	0.33%	0.48%	-4.48%
UK/\$	1.29	0.20%	2.12%	3.15%
<b><u>Bonds</u></b>				
2 Year	3.95	-0.040	-0.164	-0.334
10 Year	4.25	0.005	-0.005	-0.281
Moodys AA	5.64	0.140	0.270	0.090
High Yield	3.22	0.050	0.480	0.350
<b><u>Commodities</u></b>				
WTI	\$ 69.19	1.33%	0.83%	-2.54%
Brent	\$ 73.49	-14.85%	1.32%	-1.21%
Gold	\$ 3,117.50	2.27%	5.36%	16.88%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	-3.23%	-9.02%	-7.32%
Materials	-0.33%	-3.77%	1.58%
Energy	0.77%	4.72%	9.60%
Consumer Staples	1.65%	-3.06%	3.03%
Consumer Discretionary	0.05%	-8.87%	-14.66%
Financials	-0.16%	-2.98%	1.91%
Healthcare	-0.99%	-1.94%	5.38%
Industrials	-1.26%	-3.40%	-1.30%
Technology	-3.65%	-10.85%	-13.72%
Real Estate	0.45%	-2.69%	2.60%
Utilities	-0.21%	-1.83%	2.90%