

**BlackSummit Financial Group Weekly Market Update
February 28, 2025**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	43,840.91	0.95%	-1.95%	2.98%
S&P 500	5,954.50	-0.98%	-1.40%	0.81%
Nasdaq	18,847.28	-3.47%	-4.00%	-3.28%
<u>Global</u>				
MSCI World	3,767.35	-1.97%	-1.60%	1.30%
<u>Europe</u>				
FTSE	8,809.74	1.74%	2.94%	8.48%
DAX	22,551.43	1.18%	4.22%	13.27%
<u>Asia</u>				
Nikkei	37,155.50	-4.18%	-5.73%	-6.87%
Shanghai	3,320.90	-1.72%	2.16%	-2.54%
<u>Currencies</u>				
EUR/\$	1.04	-0.80%	-0.45%	-0.32%
\$/Yen	150.54	0.85%	-3.02%	-4.02%
UK/\$	1.26	-0.41%	1.03%	0.24%
<u>Bonds</u>				
2 Year	4.20	-0.215	-0.231	-0.259
10 Year	4.21	-0.225	-0.322	-0.326
Moodys AA	5.42	-0.090	-0.170	-0.130
High Yield	2.75	0.040	0.130	-0.120
<u>Commodities</u>				
WTI	\$ 70.08	-0.45%	-3.50%	-1.28%
Brent	\$ 73.18	-15.21%	-4.44%	-1.63%
Gold	\$ 2,864.70	-3.00%	2.55%	8.43%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-2.55%	-4.52%	1.37%
Materials	0.71%	0.11%	5.74%
Energy	0.13%	0.98%	6.77%
Consumer Staples	1.26%	5.96%	7.72%
Consumer Discretionary	-2.11%	-8.78%	-6.37%
Financials	2.80%	1.59%	7.83%
Healthcare	1.74%	2.19%	8.33%
Industrials	1.12%	-1.19%	3.17%
Technology	-4.01%	-2.73%	-5.30%
Real Estate	2.13%	5.29%	6.71%
Utilities	-1.49%	2.69%	3.93%