

**BlackSummit Financial Group Weekly Market Update  
February 8, 2025**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	44,303.40	-0.54%	3.91%	4.06%
S&P 500	6,025.99	-0.24%	1.82%	2.02%
Nasdaq	19,523.40	-0.53%	0.23%	0.19%
<u>Global</u>				
MSCI World	3,864.03	0.72%	3.53%	3.90%
<u>Europe</u>				
FTSE	8,700.53	0.31%	5.45%	7.14%
DAX	21,787.00	0.25%	7.17%	9.43%
<u>Asia</u>				
Nikkei	38,787.02	-1.98%	-2.99%	-2.78%
Shanghai	3,303.67	1.63%	2.28%	-3.04%
<u>Currencies</u>				
EUR/\$	1.03	-0.34%	0.09%	-0.77%
\$/Yen	151.40	-2.44%	-4.39%	-3.47%
UK/\$	1.24	0.10%	0.36%	-1.14%
<u>Bonds</u>				
2 Year	4.20	0.088	0.002	0.043
10 Year	4.49	-0.048	-0.199	-0.042
Moodys AA	5.48	-0.130	-0.250	-0.070
High Yield	2.62	0.010	-0.150	-0.250
<u>Commodities</u>				
WTI	\$ 71.01	-2.10%	-3.15%	0.03%
Brent	\$ 74.66	-13.50%	-1.97%	0.36%
Gold	\$ 2,888.60	1.89%	7.05%	9.33%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	-2.12%	4.83%	5.89%
Materials	-0.57%	4.92%	5.30%
Energy	0.99%	0.49%	4.41%
Consumer Staples	1.55%	4.64%	3.60%
Consumer Discretionary	-3.58%	0.92%	-0.33%
Financials	0.61%	6.72%	7.12%
Healthcare	-0.31%	4.08%	6.53%
Industrials	-0.80%	3.29%	4.01%
Technology	0.83%	-2.62%	-3.14%
Real Estate	1.26%	4.43%	3.80%
Utilities	0.24%	2.67%	2.98%