

**BlackSummit Financial Group Weekly Market Update
January 24, 2025**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	44,424.25	2.15%	2.60%	4.35%
S&P 500	6,101.24	1.74%	1.01%	3.29%
Nasdaq	19,954.30	1.65%	-0.38%	2.40%
<u>Global</u>				
MSCI World	3,856.78	2.09%	2.07%	3.71%
<u>Europe</u>				
FTSE	8,502.35	-0.03%	4.49%	4.70%
DAX	21,394.93	2.35%	#N/A	7.46%
<u>Asia</u>				
Nikkei	39,931.98	3.85%	2.05%	0.09%
Shanghai	3,252.63	0.33%	-4.15%	-4.54%
<u>Currencies</u>				
EUR/\$	1.05	2.18%	0.86%	0.86%
\$/Yen	156.00	-0.19%	-0.85%	-0.54%
UK/\$	1.25	2.59%	-0.61%	-0.53%
<u>Bonds</u>				
2 Year	4.28	-0.017	-0.067	0.024
10 Year	4.62	-0.006	0.033	0.089
Moodys AA	5.65	0.010	0.090	0.100
High Yield	2.56	-0.060	-0.260	-0.310
<u>Commodities</u>				
WTI	\$ 74.66	-4.13%	6.50%	5.17%
Brent	\$ 78.50	-9.05%	6.69%	5.52%
Gold	\$ 2,806.60	1.14%	5.59%	6.23%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	4.02%	3.20%	5.37%
Materials	0.74%	4.11%	6.13%
Energy	-2.90%	7.35%	7.45%
Consumer Staples	0.98%	-1.69%	0.09%
Consumer Discretionary	0.80%	-1.03%	2.51%
Financials	1.24%	3.37%	5.19%
Healthcare	2.90%	3.22%	5.03%
Industrials	2.40%	4.99%	6.89%
Technology	1.88%	-1.95%	0.64%
Real Estate	1.17%	1.36%	2.84%
Utilities	0.87%	4.17%	4.88%