

**BlackSummit Financial Group Weekly Market Update
December 6, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	44,642.52	-0.60%	2.09%	18.45%
S&P 500	6,090.27	0.96%	2.72%	27.68%
Nasdaq	19,859.77	3.34%	4.62%	32.30%
<u>Global</u>				
MSCI World	3,848.48	1.01%	2.57%	21.43%
<u>Europe</u>				
FTSE	8,308.61	0.26%	1.74%	7.44%
DAX	20,384.61	3.86%	7.07%	21.69%
<u>Asia</u>				
Nikkei	39,091.17	2.31%	-0.99%	16.81%
Shanghai	3,404.08	2.33%	0.60%	14.43%
<u>Currencies</u>				
EUR/\$	1.06	-0.09%	-1.50%	-4.27%
\$/Yen	150.00	0.15%	-2.99%	6.35%
UK/\$	1.27	0.07%	-1.05%	0.10%
<u>Bonds</u>				
2 Year	4.15	-0.047	-0.158	-0.146
10 Year	4.15	-0.016	-0.279	0.274
Moodys AA	5.15	-0.040	-0.230	0.240
High Yield	2.61	-0.050	-0.040	-0.620
<u>Commodities</u>				
WTI	\$ 67.20	-1.18%	-6.26%	-6.21%
Brent	\$ 71.08	-17.65%	-5.13%	-7.74%
Gold	\$ 2,659.60	-0.80%	-1.51%	22.26%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	4.11%	4.83%	21.81%
Materials	-3.04%	-3.26%	1.43%
Energy	-4.55%	-3.65%	-6.13%
Consumer Staples	-0.78%	4.45%	10.51%
Consumer Discretionary	5.85%	11.62%	29.78%
Financials	-1.78%	1.53%	23.51%
Healthcare	-2.05%	-2.71%	2.59%
Industrials	-2.32%	-0.79%	13.46%
Technology	3.35%	3.38%	27.59%
Real Estate	-2.66%	2.54%	18.69%
Utilities	-3.84%	2.24%	18.16%