

**BlackSummit Financial Group Weekly Market Update  
December 14, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	43,828.06	-1.82%	-0.30%	16.29%
S&P 500	6,051.09	-0.64%	1.10%	26.86%
Nasdaq	19,926.72	0.34%	3.62%	32.74%
<u>Global</u>				
MSCI World	3,826.08	-0.75%	1.57%	20.73%
<u>Europe</u>				
FTSE	8,300.33	-0.10%	3.36%	7.33%
DAX	20,405.92	0.10%	7.38%	21.81%
<u>Asia</u>				
Nikkei	39,470.44	0.97%	1.93%	17.95%
Shanghai	3,391.88	-0.36%	-1.38%	14.02%
<u>Currencies</u>				
EUR/\$	1.05	-0.63%	-0.60%	-4.87%
\$/Yen	153.65	2.43%	-1.16%	8.94%
UK/\$	1.26	-0.98%	-0.70%	-0.88%
<u>Bonds</u>				
2 Year	4.10	0.141	-0.041	-0.005
10 Year	4.40	0.244	-0.055	0.518
Moodys AA	5.32	0.180	-0.090	0.410
High Yield	2.58	-0.050	0.030	-0.650
<u>Commodities</u>				
WTI	\$ 71.29	6.09%	4.18%	-0.50%
Brent	\$ 74.37	-13.83%	2.89%	-3.47%
Gold	\$ 2,675.80	0.61%	2.51%	23.01%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	2.42%	5.64%	21.18%
Materials	-2.91%	-3.88%	-1.31%
Energy	-2.09%	-6.47%	-5.04%
Consumer Staples	-0.65%	2.08%	9.60%
Consumer Discretionary	1.40%	8.35%	30.77%
Financials	-1.93%	-0.70%	20.25%
Healthcare	-2.35%	-4.13%	-0.51%
Industrials	-2.29%	-3.58%	10.42%
Technology	-0.16%	2.48%	24.10%
Real Estate	-2.43%	-1.40%	15.32%
Utilities	-2.70%	-1.36%	12.28%