

**BlackSummit Financial Group Weekly Market Update
November 8, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	43,988.99	4.61%	3.47%	16.71%
S&P 500	5,995.54	4.66%	3.51%	25.70%
Nasdaq	19,286.78	5.74%	5.44%	28.48%
<u>Global</u>				
MSCI World	3,787.27	3.48%	1.91%	19.50%
<u>Europe</u>				
FTSE	8,072.39	-1.28%	-2.08%	4.39%
DAX	19,215.48	-0.21%	-0.20%	14.71%
<u>Asia</u>				
Nikkei	39,500.37	3.80%	0.57%	18.04%
Shanghai	3,452.30	5.51%	5.94%	16.05%
<u>Currencies</u>				
EUR/\$	1.07	-1.04%	-1.99%	-2.88%
\$/Yen	152.44	-0.37%	2.10%	8.08%
UK/\$	1.29	0.00%	-1.12%	1.52%
<u>Bonds</u>				
2 Year	4.21	0.047	0.230	0.002
10 Year	4.30	-0.083	0.228	0.421
Moodys AA	5.31	-0.060	0.180	0.400
High Yield	2.67	-0.080	-0.230	-0.560
<u>Commodities</u>				
WTI	\$ 70.42	1.34%	-3.85%	-1.72%
Brent	\$ 73.96	-14.31%	-3.42%	-4.00%
Gold	\$ 2,692.70	-2.06%	2.54%	24.66%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	3.72%	5.60%	14.98%
Materials	1.46%	-1.05%	2.11%
Energy	6.16%	1.82%	-2.58%
Consumer Staples	1.20%	-0.53%	8.47%
Consumer Discretionary	7.62%	9.73%	19.48%
Financials	5.53%	7.37%	17.77%
Healthcare	1.57%	-2.21%	4.01%
Industrials	5.93%	3.83%	14.00%
Technology	5.44%	3.05%	21.94%
Real Estate	2.68%	1.17%	14.14%
Utilities	1.19%	0.35%	20.96%