

**BlackSummit Financial Group Weekly Market Update
November 1, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	42,052.19	-0.15%	-0.34%	11.58%
S&P 500	5,728.80	-1.37%	0.34%	20.10%
Nasdaq	18,239.92	-1.50%	1.76%	21.51%
<u>Global</u>				
MSCI World	3,660.03	-1.24%	-0.70%	15.49%
<u>Europe</u>				
FTSE	8,177.15	-0.87%	-1.37%	5.74%
DAX	19,254.97	-1.07%	0.47%	14.94%
<u>Asia</u>				
Nikkei	38,053.67	0.37%	0.65%	13.71%
Shanghai	3,272.01	-0.84%	-1.93%	9.99%
<u>Currencies</u>				
EUR/\$	1.08	0.35%	-1.91%	-1.86%
\$/Yen	153.01	0.46%	4.47%	8.49%
UK/\$	1.29	-0.29%	-2.59%	1.52%
<u>Bonds</u>				
2 Year	4.10	0.101	0.564	-0.045
10 Year	4.38	0.144	0.603	0.505
Moodys AA	5.29	-0.010	0.340	0.380
High Yield	2.75	-0.100	-0.250	-0.480
<u>Commodities</u>				
WTI	\$ 69.49	-3.19%	-0.87%	-3.01%
Brent	\$ 73.10	-15.31%	-1.08%	-5.11%
Gold	\$ 2,749.20	-0.20%	2.98%	27.27%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	1.53%	1.77%	12.11%
Materials	-1.22%	-3.10%	1.57%
Energy	-2.13%	-3.31%	-5.04%
Consumer Staples	-1.31%	-1.98%	7.03%
Consumer Discretionary	0.48%	2.11%	9.94%
Financials	-0.18%	3.13%	12.62%
Healthcare	-0.57%	-3.48%	1.63%
Industrials	-1.03%	-1.03%	7.59%
Technology	-3.28%	1.73%	13.93%
Real Estate	-3.07%	-3.47%	10.84%
Utilities	-2.81%	-4.12%	21.76%