

**BlackSummit Financial Group Weekly Market Update
November 22, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	44,296.51	1.96%	4.19%	17.53%
S&P 500	5,969.34	1.68%	2.97%	25.15%
Nasdaq	19,003.65	1.73%	3.98%	26.60%
<u>Global</u>				
MSCI World	3,753.51	1.16%	1.51%	18.44%
<u>Europe</u>				
FTSE	8,262.08	2.46%	0.04%	6.84%
DAX	19,322.59	0.58%	-0.28%	15.35%
<u>Asia</u>				
Nikkei	38,283.85	-0.93%	0.47%	14.40%
Shanghai	3,267.19	-1.91%	-1.08%	9.82%
<u>Currencies</u>				
EUR/\$	1.04	-1.18%	-3.39%	-5.64%
\$/Yen	154.82	0.34%	1.35%	9.77%
UK/\$	1.25	-0.68%	-3.01%	-1.56%
<u>Bonds</u>				
2 Year	4.30	0.070	0.295	0.123
10 Year	4.41	-0.031	0.163	0.529
Moodys AA	5.42	0.020	0.100	0.510
High Yield	2.58	-0.080	-0.320	-0.650
<u>Commodities</u>				
WTI	\$ 71.28	6.36%	0.72%	-0.52%
Brent	\$ 75.17	-12.91%	0.28%	-2.43%
Gold	\$ 2,734.50	5.43%	-0.70%	25.71%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.30%	3.75%	13.75%
Materials	2.95%	-2.31%	5.62%
Energy	2.33%	6.80%	2.33%
Consumer Staples	3.10%	0.73%	13.79%
Consumer Discretionary	1.58%	12.65%	23.44%
Financials	1.68%	7.59%	27.89%
Healthcare	1.62%	-4.22%	3.87%
Industrials	2.46%	4.12%	16.73%
Technology	1.55%	1.08%	22.65%
Real Estate	2.61%	-0.60%	22.35%
Utilities	2.56%	-1.31%	29.18%