

**BlackSummit Financial Group Weekly Market Update
October 11, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	42,863.86	1.21%	4.90%	13.73%
S&P 500	5,815.03	1.11%	4.70%	21.91%
Nasdaq	18,342.94	1.13%	5.45%	22.19%
<u>Global</u>				
MSCI World	3,710.71	0.33%	3.69%	17.09%
<u>Europe</u>				
FTSE	8,253.65	-0.33%	0.73%	6.73%
DAX	19,373.83	1.32%	5.69%	15.65%
<u>Asia</u>				
Nikkei	39,605.80	2.51%	11.19%	18.35%
Shanghai	3,217.74	-3.56%	18.22%	8.16%
<u>Currencies</u>				
EUR/\$	1.09	-0.36%	-0.71%	-0.95%
\$/Yen	149.16	0.31%	4.78%	5.76%
UK/\$	1.31	-0.43%	0.17%	2.62%
<u>Bonds</u>				
2 Year	3.92	0.030	0.310	-0.299
10 Year	4.09	0.123	0.437	0.211
Moodys AA	5.16	0.090	0.240	0.250
High Yield	2.95	0.110	-0.350	-0.280
<u>Commodities</u>				
WTI	\$ 75.69	1.76%	12.45%	5.64%
Brent	\$ 79.03	-8.43%	11.92%	2.58%
Gold	\$ 2,672.80	0.19%	5.13%	23.74%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-1.39%	8.80%	16.61%
Materials	1.01%	5.79%	8.70%
Energy	-0.54%	11.05%	9.25%
Consumer Staples	0.33%	-1.24%	10.90%
Consumer Discretionary	-0.85%	3.62%	7.10%
Financials	1.81%	5.21%	15.41%
Healthcare	1.46%	-0.69%	5.55%
Industrials	2.10%	8.03%	13.60%
Technology	2.50%	6.03%	17.45%
Real Estate	-0.27%	-2.97%	8.63%
Utilities	-2.57%	3.08%	27.10%