

**BlackSummit Financial Group Weekly Market Update
October 25, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	42,114.40	-2.68%	0.48%	11.74%
S&P 500	5,808.12	-0.96%	1.50%	21.77%
Nasdaq	18,518.61	0.16%	2.41%	23.36%
<u>Global</u>				
MSCI World	3,707.18	-1.22%	0.31%	16.98%
<u>Europe</u>				
FTSE	8,248.84	-1.31%	-0.24%	6.67%
DAX	19,463.59	-0.99%	2.88%	16.19%
<u>Asia</u>				
Nikkei	37,913.92	-2.74%	0.12%	13.30%
Shanghai	3,299.70	1.17%	13.93%	10.92%
<u>Currencies</u>				
EUR/\$	1.08	-0.65%	-3.03%	-2.20%
\$/Yen	152.23	1.81%	5.17%	7.93%
UK/\$	1.30	-0.70%	-2.73%	1.80%
<u>Bonds</u>				
2 Year	3.95	0.154	0.543	-0.148
10 Year	4.24	0.155	0.453	0.359
Moodys AA	5.27	0.120	0.300	0.360
High Yield	2.89	0.030	-0.150	-0.340
<u>Commodities</u>				
WTI	\$ 71.58	3.41%	2.71%	-0.10%
Brent	\$ 75.86	-12.11%	3.27%	-1.53%
Gold	\$ 2,756.20	0.96%	2.66%	27.60%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.14%	1.81%	12.00%
Materials	-4.01%	-1.44%	3.68%
Energy	-0.63%	3.06%	-0.79%
Consumer Staples	-0.99%	-1.69%	8.22%
Consumer Discretionary	0.92%	0.10%	11.53%
Financials	-2.08%	4.10%	14.02%
Healthcare	-2.98%	-2.75%	2.46%
Industrials	-2.77%	0.92%	10.89%
Technology	0.18%	3.49%	19.99%
Real Estate	-1.47%	-1.54%	13.39%
Utilities	-1.91%	0.20%	27.10%