

**BlackSummit Financial Group Weekly Market Update
September 27, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	42,313.00	0.59%	2.97%	12.27%
S&P 500	5,738.17	0.62%	2.61%	20.30%
Nasdaq	18,119.59	0.95%	3.21%	20.71%
<u>Global</u>				
MSCI World	3,720.51	1.19%	2.46%	17.40%
<u>Europe</u>				
FTSE	8,320.76	1.10%	-0.28%	7.60%
DAX	19,473.63	4.03%	3.68%	16.25%
<u>Asia</u>				
Nikkei	39,829.56	5.58%	3.80%	19.02%
Shanghai	3,087.53	12.81%	8.81%	3.78%
<u>Currencies</u>				
EUR/\$	1.12	0.01%	0.39%	1.12%
\$/Yen	142.20	-1.15%	-1.65%	0.82%
UK/\$	1.34	0.38%	1.36%	5.03%
<u>Bonds</u>				
2 Year	3.59	-0.032	-0.306	-0.691
10 Year	3.75	0.009	-0.084	-0.129
Moodys AA	4.97	0.040	-0.080	0.060
High Yield	2.99	-0.020	-0.110	-0.240
<u>Commodities</u>				
WTI	\$ 68.63	-4.57%	-7.90%	-4.21%
Brent	\$ 72.34	-16.19%	-8.02%	-6.10%
Gold	\$ 2,676.30	1.14%	5.46%	23.90%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	1.02%	4.33%	15.29%
Materials	3.38%	4.66%	13.96%
Energy	-0.82%	-2.11%	3.28%
Consumer Staples	0.09%	0.76%	14.18%
Consumer Discretionary	1.75%	9.60%	11.87%
Financials	-0.53%	0.80%	14.16%
Healthcare	-1.13%	-1.49%	5.34%
Industrials	1.56%	4.64%	14.35%
Technology	1.13%	2.18%	19.95%
Real Estate	-0.21%	2.58%	15.58%
Utilities	1.03%	7.21%	31.85%