

**BlackSummit Financial Group Weekly Market Update
September 14, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	41,393.78	2.60%	3.46%	9.83%
S&P 500	5,626.02	4.02%	3.13%	17.95%
Nasdaq	17,683.98	5.95%	2.86%	17.80%
<u>Global</u>				
MSCI World	3,611.30	2.64%	2.52%	13.95%
<u>Europe</u>				
FTSE	8,273.09	1.12%	-0.10%	6.98%
DAX	18,699.40	2.17%	4.55%	11.63%
<u>Asia</u>				
Nikkei	36,581.76	0.52%	0.38%	9.32%
Shanghai	2,704.09	-2.23%	-5.14%	-9.10%
<u>Currencies</u>				
EUR/\$	1.11	-0.06%	0.59%	0.34%
\$/Yen	140.93	-0.96%	-4.34%	-0.08%
UK/\$	1.31	-0.03%	2.31%	3.09%
<u>Bonds</u>				
2 Year	3.65	-0.062	-0.371	-0.665
10 Year	3.66	-0.051	-0.178	-0.222
Moodys AA	4.94	-0.030	-0.150	0.030
High Yield	3.25	0.030	-0.130	0.020
<u>Commodities</u>				
WTI	\$ 69.19	2.25%	-10.12%	-3.43%
Brent	\$ 72.08	-16.49%	-9.63%	-6.44%
Gold	\$ 2,610.90	3.42%	5.29%	20.87%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	4.27%	0.57%	9.39%
Materials	3.16%	3.76%	11.16%
Energy	-0.74%	-5.16%	2.27%
Consumer Staples	1.11%	5.35%	14.15%
Consumer Discretionary	6.14%	8.73%	8.20%
Financials	0.48%	3.22%	13.96%
Healthcare	1.44%	2.69%	9.80%
Industrials	3.70%	3.78%	12.61%
Technology	7.33%	2.11%	18.25%
Real Estate	3.41%	7.29%	17.45%
Utilities	3.38%	5.56%	27.01%