

BlackSummit Financial Group Weekly Market Update
August 9, 2024

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	39,497.54	-0.60%	-0.56%	4.80%
S&P 500	5,344.16	-0.04%	-5.14%	12.04%
Nasdaq	16,745.30	-0.18%	-10.20%	11.55%
<u>Global</u>				
MSCI World	3,447.75	-0.03%	-4.59%	8.79%
<u>Europe</u>				
FTSE	8,168.10	-0.08%	-0.31%	5.62%
DAX	17,722.88	0.35%	-3.72%	5.80%
<u>Asia</u>				
Nikkei	35,025.00	-2.46%	-16.27%	4.66%
Shanghai	2,862.19	-1.48%	-2.63%	-3.79%
<u>Currencies</u>				
EUR/\$	1.09	0.05%	0.80%	-1.11%
\$/Yen	146.61	0.05%	-9.33%	3.95%
UK/\$	1.28	-0.31%	-0.68%	0.24%
<u>Bonds</u>				
2 Year	3.88	0.173	-0.567	-0.197
10 Year	3.94	0.149	-0.344	0.061
Moody's AA	5.31	0.190	-0.070	0.400
High Yield	3.39	-0.200	0.320	0.160
<u>Commodities</u>				
WTI	\$ 76.84	4.52%	-6.41%	7.24%
Brent	\$ 79.66	-7.70%	-6.37%	3.40%
Gold	\$ 2,473.40	0.15%	1.90%	14.50%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	0.79%	-7.75%	20.52%
Materials	-1.68%	0.15%	3.42%
Energy	1.17%	0.38%	7.24%
Consumer Staples	-0.29%	2.40%	11.27%
Consumer Discretionary	-1.01%	-10.40%	-1.30%
Financials	0.55%	0.99%	12.38%
Healthcare	-0.62%	2.36%	9.81%
Industrials	1.20%	1.86%	8.97%
Technology	-0.23%	-13.02%	18.19%
Real Estate	-0.16%	8.03%	4.24%
Utilities	-0.94%	5.86%	16.01%