

**BlackSummit Financial Group Weekly Market Update  
August 2, 2024**

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	39,737.26	-2.10%	1.09%	5.43%
S&P 500	5,346.56	-2.06%	-3.44%	12.09%
Nasdaq	16,776.16	-3.35%	-7.76%	11.76%
<b><u>Global</u></b>				
MSCI World	3,518.01	-0.17%	-1.24%	11.01%
<b><u>Europe</u></b>				
FTSE	8,174.71	-1.34%	0.04%	5.71%
DAX	17,661.22	-4.11%	-3.88%	5.43%
<b><u>Asia</u></b>				
Nikkei	35,909.70	-4.67%	-11.51%	7.31%
Shanghai	2,905.34	0.50%	-2.58%	-2.34%
<b><u>Currencies</u></b>				
EUR/\$	1.09	0.51%	1.16%	-1.16%
\$/Yen	146.60	-4.66%	-9.33%	3.94%
UK/\$	1.28	-0.47%	0.51%	0.60%
<b><u>Bonds</u></b>				
2 Year	4.38	-0.506	-0.828	-0.372
10 Year	3.80	-0.398	-0.563	-0.083
Moodys AA	5.23	-0.140	-0.210	0.320
High Yield	3.25	0.190	0.120	0.020
<b><u>Commodities</u></b>				
WTI	\$ 73.97	-4.13%	-11.81%	3.24%
Brent	\$ 77.23	-10.52%	-11.58%	0.25%
Gold	\$ 2,478.80	2.10%	2.59%	14.75%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	1.26%	-6.23%	19.59%
Materials	-1.38%	2.59%	5.18%
Energy	-3.74%	-3.08%	6.00%
Consumer Staples	1.16%	3.95%	11.60%
Consumer Discretionary	-4.28%	-7.89%	-0.29%
Financials	-3.02%	1.08%	11.76%
Healthcare	0.65%	5.12%	10.50%
Industrials	-2.79%	0.82%	7.68%
Technology	-4.03%	-10.29%	18.47%
Real Estate	2.77%	9.60%	4.40%
Utilities	4.29%	8.45%	17.11%