

**BlackSummit Financial Group Weekly Market Update**  
**August 23, 2024**

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	41,175.08	1.27%	3.32%	9.25%
S&P 500	5,634.61	1.45%	3.82%	18.13%
Nasdaq	17,877.79	1.40%	3.09%	19.10%
<b><u>Global</u></b>				
MSCI World	3,607.63	0.65%	2.61%	13.83%
<b><u>Europe</u></b>				
FTSE	8,327.78	0.20%	2.14%	7.69%
DAX	18,633.10	1.70%	1.34%	11.23%
<b><u>Asia</u></b>				
Nikkei	38,364.27	0.79%	-2.02%	14.64%
Shanghai	2,854.37	-0.87%	-1.64%	-4.05%
<b><u>Currencies</u></b>				
EUR/\$	1.12	1.51%	3.26%	1.40%
\$/Yen	144.39	-2.19%	-6.17%	2.38%
UK/\$	1.32	2.12%	2.41%	3.83%
<b><u>Bonds</u></b>				
2 Year	4.05	-0.141	-0.522	-0.341
10 Year	3.80	-0.087	-0.489	-0.084
Moodys AA	5.06	-0.040	-0.410	0.150
High Yield	3.13	-0.060	0.100	-0.100
<b><u>Commodities</u></b>				
WTI	\$ 74.91	-2.27%	-3.45%	4.55%
Brent	\$ 79.03	-8.43%	-3.28%	2.58%
Gold	\$ 2,547.00	0.36%	3.37%	17.91%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	1.21%	3.31%	20.50%
Materials	2.39%	3.46%	10.97%
Energy	-0.50%	-0.48%	9.03%
Consumer Staples	1.60%	5.02%	13.51%
Consumer Discretionary	2.10%	2.54%	8.17%
Financials	1.53%	4.00%	18.01%
Healthcare	1.73%	3.70%	10.56%
Industrials	1.78%	4.80%	15.09%
Technology	1.07%	3.98%	27.65%
Real Estate	3.63%	7.58%	9.50%
Utilities	1.21%	5.68%	18.63%