

**BlackSummit Financial Group Weekly Market Update**  
**July 20, 2024**

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	40,287.53	0.72%	3.74%	6.89%
S&P 500	5,505.00	-1.97%	0.33%	15.41%
Nasdaq	17,726.94	-3.65%	-0.76%	18.09%
<b><u>Global</u></b>				
MSCI World	3,579.84	-1.31%	1.59%	12.96%
<b><u>Europe</u></b>				
FTSE	8,155.72	-1.18%	-0.60%	5.46%
DAX	18,171.93	-3.07%	0.58%	8.48%
<b><u>Asia</u></b>				
Nikkei	40,063.79	-2.74%	3.87%	19.72%
Shanghai	2,982.31	0.37%	-1.18%	0.25%
<b><u>Currencies</u></b>				
EUR/\$	1.09	-0.23%	1.28%	-1.42%
\$/Yen	157.48	-0.22%	-0.39%	11.66%
UK/\$	1.29	-0.57%	1.53%	1.44%
<b><u>Bonds</u></b>				
2 Year	4.45	0.060	-0.201	0.261
10 Year	4.24	0.056	0.016	0.360
Moodys AA	5.27	-0.040	0.000	0.360
High Yield	3.03	-0.040	-0.130	-0.200
<b><u>Commodities</u></b>				
WTI	\$ 80.13	-2.53%	-1.77%	11.84%
Brent	\$ 82.60	-4.30%	-2.90%	7.22%
Gold	\$ 2,446.80	-0.90%	2.28%	13.27%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	-2.88%	-0.80%	22.71%
Materials	-0.46%	0.96%	5.21%
Energy	2.02%	3.19%	10.38%
Consumer Staples	0.90%	1.37%	9.72%
Consumer Discretionary	-2.68%	2.85%	6.65%
Financials	1.18%	3.61%	13.79%
Healthcare	-0.33%	1.26%	8.33%
Industrials	0.56%	1.63%	9.52%
Technology	-5.14%	-2.24%	26.53%
Real Estate	1.30%	6.41%	1.04%
Utilities	-1.56%	1.22%	10.66%