

**BlackSummit Financial Group Weekly Market Update
July 12, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	40,000.90	1.59%	3.33%	6.13%
S&P 500	5,615.35	0.87%	3.58%	17.73%
Nasdaq	18,398.45	0.25%	4.49%	22.56%
<u>Global</u>				
MSCI World	3,606.15	0.71%	2.56%	13.79%
<u>Europe</u>				
FTSE	8,252.91	0.60%	0.46%	6.72%
DAX	18,748.18	1.48%	0.63%	11.92%
<u>Asia</u>				
Nikkei	41,190.68	0.68%	5.95%	23.09%
Shanghai	2,971.30	0.72%	-2.18%	-0.12%
<u>Currencies</u>				
EUR/\$	1.09	0.62%	0.91%	-1.20%
\$/Yen	157.84	-1.81%	0.71%	11.91%
UK/\$	1.30	1.34%	1.48%	2.01%
<u>Bonds</u>				
2 Year	4.60	-0.148	-0.296	0.206
10 Year	4.18	-0.096	-0.133	0.304
Moodys AA	5.33	-0.060	0.020	0.420
High Yield	3.08	-0.060	0.060	-0.150
<u>Commodities</u>				
WTI	\$ 82.27	-1.07%	4.80%	14.82%
Brent	\$ 85.09	-1.41%	3.01%	10.45%
Gold	\$ 2,416.70	0.79%	2.63%	13.55%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-3.57%	1.80%	26.35%
Materials	2.97%	1.15%	5.70%
Energy	0.45%	1.96%	8.19%
Consumer Staples	0.07%	1.45%	8.74%
Consumer Discretionary	0.38%	6.31%	9.58%
Financials	2.00%	3.95%	12.46%
Healthcare	2.64%	1.73%	8.69%
Industrials	2.38%	1.05%	8.91%
Technology	0.51%	5.17%	33.38%
Real Estate	4.37%	4.77%	-0.26%
Utilities	3.90%	2.55%	12.41%