

**BlackSummit Financial Group Weekly Market Update
June 29, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	39,118.86	-0.08%	1.76%	3.79%
S&P 500	5,460.48	-0.08%	3.67%	14.48%
Nasdaq	17,732.60	0.24%	4.80%	18.13%
<u>Global</u>				
MSCI World	3,521.90	0.40%	2.68%	11.13%
<u>Europe</u>				
FTSE	8,164.12	-0.89%	-0.23%	5.57%
DAX	18,235.45	0.40%	-1.29%	8.86%
<u>Asia</u>				
Nikkei	39,583.08	2.56%	2.66%	18.28%
Shanghai	2,967.40	-1.03%	-4.62%	-0.25%
<u>Currencies</u>				
EUR/\$	1.07	0.17%	-0.83%	-2.97%
\$/Yen	160.88	0.68%	2.06%	14.07%
UK/\$	1.26	-0.02%	-0.46%	-0.69%
<u>Bonds</u>				
2 Year	4.73	0.007	-0.234	0.489
10 Year	4.38	0.125	-0.231	0.501
Moodys AA	5.39	0.050	-0.200	0.480
High Yield	3.13	-0.010	0.090	-0.100
<u>Commodities</u>				
WTI	\$ 81.51	0.97%	2.88%	13.76%
Brent	\$ 86.41	0.12%	3.36%	12.16%
Gold	\$ 2,334.30	0.13%	-1.26%	9.67%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	1.26%	4.18%	26.09%
Materials	-1.11%	-1.39%	3.13%
Energy	2.68%	1.31%	9.09%
Consumer Staples	-0.66%	1.18%	7.55%
Consumer Discretionary	0.46%	5.18%	5.22%
Financials	-0.21%	0.99%	9.25%
Healthcare	-0.36%	3.27%	6.91%
Industrials	-0.60%	0.80%	6.97%
Technology	-0.44%	6.61%	27.79%
Real Estate	0.69%	4.78%	-4.14%
Utilities	-1.07%	-2.83%	7.58%