## BlackSummit Financial Group Weekly Market Update May 3, 2024

| <b>Equities</b>    | Current     | Weekly  | Monthly | YTD    |
|--------------------|-------------|---------|---------|--------|
| <u>U.S.</u>        |             |         |         |        |
| Dow Jones          | 38,675.68   | 1.14%   | 0.20%   | 2.62%  |
| S&P 500            | 5,127.79    | 0.55%   | -1.61%  | 7.50%  |
| Nasdaq             | 16,156.33   | 1.43%   | -0.74%  | 7.63%  |
| <u>Global</u>      |             |         |         |        |
| MSCI World         | 3,321.81    | -0.40%  | -2.58%  | 4.82%  |
| <u>Europe</u>      |             |         |         |        |
| FTSE               | 8,213.49    | 0.90%   | 3.48%   | 6.21%  |
| DAX                | 18,001.60   | -0.88%  | -1.99%  | 7.46%  |
| <u>Asia</u>        |             |         |         |        |
| Nikkei             | 38,236.07   | 0.79%   | -3.08%  | 14.26% |
| Shanghai           | 3,104.82    | 0.52%   | 1.16%   | 4.37%  |
| <u>Currencies</u>  |             |         |         |        |
| EUR/\$             | 1.08        | 0.68%   | -0.65%  | -2.47% |
| \$/Yen             | 152.87      | -3.45%  | 0.77%   | 8.39%  |
| UK/\$              | 1.26        | 0.46%   | -0.81%  | -1.42% |
| <b>Bonds</b>       |             |         |         |        |
| 2 Year             | 4.99        | -0.1857 | 0.1354  | 0.5578 |
| 10 Year            | 4.50        | -0.166  | 0.150   | 0.618  |
| Moodys AA          | 5.54        | -0.070  | 0.180   | 0.630  |
| High Yield         | 3.04        | 0.000   | -0.050  | -0.190 |
| <b>Commodities</b> |             |         |         |        |
| WTI                | \$78.12     | -6.83%  | -8.56%  | 9.03%  |
| Brent              | \$ 82.92    | -3.93%  | -7.20%  | 7.63%  |
| Gold               | \$ 2,311.70 | -1.51%  | -0.14%  | 9.49%  |

| Returns                |        |         |        |  |  |
|------------------------|--------|---------|--------|--|--|
| Sector                 | 1 Week | 1 Month | YTD    |  |  |
| Communication Services | -0.55% | -1.44%  | 16.48% |  |  |
| Materials              | 0.00%  | -3.64%  | 4.46%  |  |  |
| Energy                 | -3.35% | -4.71%  | 10.43% |  |  |
| Consumer Staples       | 0.39%  | 1.90%   | 6.21%  |  |  |
| Consumer Discretionary | 1.60%  | -0.51%  | 2.49%  |  |  |
| Financials             | -0.63% | -2.69%  | 7.70%  |  |  |
| Healthcare             | 0.59%  | -2.33%  | 3.15%  |  |  |
| Industrials            | 0.09%  | -1.82%  | 7.70%  |  |  |
| Technology             | 1.51%  | -1.63%  | 9.94%  |  |  |
| Real Estate            | 1.53%  | -3.78%  | -7.76% |  |  |
| Utilities              | 3.35%  | 5.10%   | 7.90%  |  |  |