

**BlackSummit Financial Group Weekly Market Update
April 26, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	38,239.66	0.67%	-3.82%	1.46%
S&P 500	5,099.96	2.67%	-2.83%	6.92%
Nasdaq	15,927.90	4.23%	-2.88%	6.11%
<u>Global</u>				
MSCI World	3,306.68	1.57%	-3.79%	4.34%
<u>Europe</u>				
FTSE	8,139.83	3.09%	2.62%	5.26%
DAX	18,161.01	2.39%	-1.71%	8.41%
<u>Asia</u>				
Nikkei	37,934.76	2.34%	-6.94%	13.36%
Shanghai	3,088.64	0.76%	3.19%	3.82%
<u>Currencies</u>				
EUR/\$	1.07	0.36%	-1.24%	-3.13%
\$/Yen	157.91	2.11%	4.35%	11.96%
UK/\$	1.25	0.99%	-1.16%	-1.87%
<u>Bonds</u>				
2 Year	4.99	0.005	0.423	0.741
10 Year	4.66	0.040	0.471	0.782
Moodys AA	5.66	0.090	0.410	0.750
High Yield	3.11	-0.120	0.100	-0.120
<u>Commodities</u>				
WTI	\$ 83.66	0.63%	2.84%	16.76%
Brent	\$ 89.32	3.49%	3.75%	15.94%
Gold	\$ 2,350.30	-2.63%	6.22%	11.32%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	2.72%	1.03%	17.12%
Materials	0.65%	-3.42%	4.46%
Energy	0.74%	2.52%	14.26%
Consumer Staples	1.54%	-0.78%	5.79%
Consumer Discretionary	3.50%	-3.83%	0.87%
Financials	1.05%	-2.65%	8.38%
Healthcare	0.75%	-5.30%	2.55%
Industrials	1.82%	-2.62%	7.60%
Technology	5.11%	-3.81%	8.31%
Real Estate	1.60%	-7.26%	-9.15%
Utilities	1.18%	1.54%	4.40%