

**BlackSummit Financial Group Weekly Market Update  
March 8, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	38,722.69	-0.93%	0.12%	2.74%
S&P 500	5,123.69	-0.26%	2.58%	7.42%
Nasdaq	16,085.11	-1.17%	2.08%	7.15%
<u>Global</u>				
MSCI World	3,391.26	0.81%	3.86%	7.01%
<u>Europe</u>				
FTSE	7,659.74	-0.30%	0.41%	-0.95%
DAX	17,814.51	0.45%	5.27%	6.34%
<u>Asia</u>				
Nikkei	39,688.94	-0.56%	9.88%	18.60%
Shanghai	3,046.02	0.63%	7.64%	2.39%
<u>Currencies</u>				
EUR/\$	1.09	0.93%	1.54%	-0.91%
\$/Yen	147.06	-2.04%	-0.76%	4.27%
UK/\$	1.29	1.57%	1.81%	0.97%
<u>Bonds</u>				
2 Year	4.53	-0.051	0.051	0.230
10 Year	4.08	-0.103	-0.044	0.198
Moodys AA	5.19	-0.070	0.030	0.280
High Yield	3.15	-0.010	-0.110	-0.080
<u>Commodities</u>				
WTI	\$ 77.89	-2.60%	5.46%	8.71%
Brent	\$ 81.93	-5.07%	3.43%	6.35%
Gold	\$ 2,185.00	4.26%	6.50%	4.46%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	-0.65%	0.01%	10.62%
Materials	1.58%	7.27%	4.11%
Energy	1.16%	4.62%	4.44%
Consumer Staples	0.92%	1.73%	4.44%
Consumer Discretionary	-2.59%	1.43%	2.42%
Financials	0.81%	3.64%	7.60%
Healthcare	0.03%	1.27%	7.10%
Industrials	0.61%	4.48%	7.02%
Technology	-1.08%	2.51%	11.10%
Real Estate	1.46%	5.20%	0.04%
Utilities	3.19%	4.70%	-0.16%