

**BlackSummit Financial Group Weekly Market Update
February 2, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	38,654.42	1.43%	3.27%	2.56%
S&P 500	4,958.61	1.38%	5.39%	3.96%
Nasdaq	15,628.95	1.12%	7.10%	4.11%
<u>Global</u>				
MSCI World	3,226.80	0.33%	3.57%	1.82%
<u>Europe</u>				
FTSE	7,615.54	-0.26%	-0.87%	-1.52%
DAX	16,918.21	-0.25%	2.30%	0.99%
<u>Asia</u>				
Nikkei	36,158.02	1.14%	8.05%	8.05%
Shanghai	2,730.15	-6.19%	-7.99%	-8.23%
<u>Currencies</u>				
EUR/\$	1.08	-0.54%	-1.17%	-2.22%
\$/Yen	148.30	0.10%	3.50%	5.15%
UK/\$	1.26	-0.50%	-0.20%	-0.71%
<u>Bonds</u>				
2 Year	4.35	0.017	0.035	0.116
10 Year	4.03	-0.112	0.109	0.147
Moodys AA	4.98	-0.200	-0.020	0.070
High Yield	3.40	0.150	-0.110	0.170
<u>Commodities</u>				
WTI	\$ 72.13	-7.54%	-0.78%	0.67%
Brent	\$ 77.18	-10.58%	-1.37%	0.18%
Gold	\$ 2,054.00	0.88%	-0.42%	-1.81%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	1.63%	11.63%	10.72%
Materials	0.76%	-1.61%	-2.89%
Energy	-1.01%	-3.06%	-0.42%
Consumer Staples	2.13%	2.69%	3.12%
Consumer Discretionary	3.77%	3.70%	0.81%
Financials	0.81%	3.90%	3.46%
Healthcare	1.98%	2.36%	4.02%
Industrials	1.88%	3.96%	1.42%
Technology	0.77%	10.69%	6.73%
Real Estate	-0.49%	-2.94%	-4.34%
Utilities	0.36%	-4.71%	-3.02%