

**BlackSummit Financial Group Weekly Market Update**  
**February 16, 2024**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	38,627.99	-0.11%	3.65%	2.49%
S&P 500	5,005.57	-0.42%	5.62%	4.94%
Nasdaq	15,775.65	-1.34%	6.19%	5.09%
<u>Global</u>				
MSCI World	3,289.74	0.25%	5.43%	3.80%
<u>Europe</u>				
FTSE	7,711.71	1.84%	3.56%	-0.28%
DAX	17,117.44	1.13%	4.17%	2.18%
<u>Asia</u>				
Nikkei	38,487.24	4.31%	8.48%	15.01%
Shanghai	2,865.90	0.00%	1.14%	-3.67%
<u>Currencies</u>				
EUR/\$	1.08	-0.06%	-0.97%	-2.37%
\$/Yen	150.18	0.60%	1.36%	6.48%
UK/\$	1.26	-0.21%	-0.59%	-1.02%
<u>Bonds</u>				
2 Year	4.48	0.160	0.279	0.390
10 Year	4.28	0.102	0.175	0.398
Moodys AA	5.30	0.070	0.120	0.390
High Yield	3.17	0.010	-0.270	-0.060
<u>Commodities</u>				
WTI	\$ 79.26	3.15%	9.23%	10.62%
Brent	\$ 83.27	-3.52%	6.92%	8.09%
Gold	\$ 2,025.40	-0.65%	-0.03%	-3.17%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	-1.61%	8.78%	10.05%
Materials	2.36%	3.97%	-0.58%
Energy	2.17%	6.24%	1.49%
Consumer Staples	0.15%	1.32%	1.90%
Consumer Discretionary	-0.77%	4.69%	1.48%
Financials	1.44%	6.33%	5.14%
Healthcare	1.02%	4.33%	6.59%
Industrials	0.85%	6.90%	3.48%
Technology	-2.46%	6.92%	7.45%
Real Estate	-0.18%	-0.58%	-4.28%
Utilities	1.35%	-1.16%	-3.75%