

BlackSummit Financial Group Weekly Market Update
January 5, 2024

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	37,466.11	-0.59%	3.92%	-0.59%
S&P 500	4,697.24	-1.52%	3.25%	-1.52%
Nasdaq	14,524.07	-3.25%	2.67%	-3.25%
<u>Global</u>				
MSCI World	3,114.12	-1.74%	3.08%	-1.74%
<u>Europe</u>				
FTSE	7,689.61	-0.56%	2.32%	-0.56%
DAX	16,594.21	-0.94%	-0.37%	-0.94%
<u>Asia</u>				
Nikkei	33,377.42	-0.26%	-0.20%	-0.26%
Shanghai	2,929.18	-1.54%	-1.34%	-1.54%
<u>Currencies</u>				
EUR/\$	1.09	-0.91%	1.62%	-0.91%
\$/Yen	144.78	2.65%	-1.72%	2.65%
UK/\$	1.27	-0.11%	1.25%	-0.11%
<u>Bonds</u>				
2 Year	4.25	0.145	-0.198	0.145
10 Year	4.05	0.170	-0.055	0.170
Moodys AA	5.08	0.170	-0.060	0.170
High Yield	3.60	0.370	-0.060	0.370
<u>Commodities</u>				
WTI	\$ 73.91	3.15%	6.53%	3.15%
Brent	\$ 78.82	-8.68%	6.08%	2.31%
Gold	\$ 2,051.50	-0.98%	0.18%	-0.98%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.40%	3.72%	18.04%
Materials	-0.16%	5.34%	9.07%
Energy	-1.37%	0.45%	5.05%
Consumer Staples	1.08%	3.28%	-3.53%
Consumer Discretionary	-0.43%	5.90%	19.60%
Financials	0.55%	6.15%	15.55%
Healthcare	0.96%	5.45%	4.05%
Industrials	0.71%	7.99%	14.52%
Technology	0.27%	3.71%	22.71%
Real Estate	0.59%	8.86%	10.89%
Utilities	1.14%	2.10%	-3.66%