

**BlackSummit Financial Group Weekly Market Update
December 9, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	36,247.87	0.01%	6.26%	-0.25%
S&P 500	4,604.37	0.21%	5.06%	19.92%
Nasdaq	14,403.97	0.69%	5.52%	37.62%
<u>Global</u>				
MSCI World	3,047.21	0.21%	5.50%	17.08%
<u>Europe</u>				
FTSE	7,554.47	0.33%	2.06%	1.38%
DAX	16,759.22	2.21%	10.04%	20.37%
<u>Asia</u>				
Nikkei	32,307.86	-3.36%	0.44%	23.81%
Shanghai	2,969.56	-2.05%	-2.71%	-3.87%
<u>Currencies</u>				
EUR/\$	1.08	-1.11%	0.50%	0.54%
\$/Yen	144.95	-1.27%	-3.99%	10.55%
UK/\$	1.25	-1.27%	2.15%	3.86%
<u>Bonds</u>				
2 Year	4.54	0.183	-0.211	0.295
10 Year	4.23	0.030	-0.267	0.351
Moodys AA	5.16	-0.160	-0.530	0.120
High Yield	3.60	-0.140	-0.380	-1.090
<u>Commodities</u>				
WTI	\$ 71.23	-3.83%	-5.44%	-11.25%
Brent	\$ 75.84	-12.13%	-4.65%	-11.72%
Gold	\$ 2,014.50	-3.60%	1.84%	4.87%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	1.40%	3.82%	19.83%
Materials	-1.72%	5.87%	1.38%
Energy	-3.28%	-1.52%	-3.67%
Consumer Staples	-1.24%	1.57%	-8.69%
Consumer Discretionary	1.14%	6.73%	20.11%
Financials	-0.11%	7.14%	8.88%
Healthcare	0.20%	2.89%	-1.84%
Industrials	0.21%	7.25%	8.02%
Technology	0.74%	5.67%	24.41%
Real Estate	-0.40%	9.54%	1.04%
Utilities	-0.30%	3.63%	-8.95%