

**BlackSummit Financial Group Weekly Market Update  
December 1, 2023**

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	36,245.50	2.42%	8.93%	-0.26%
S&P 500	4,594.63	0.77%	8.42%	19.67%
Nasdaq	14,305.03	0.38%	9.52%	36.67%
<b><u>Global</u></b>				
MSCI World	3,023.63	0.28%	8.08%	16.17%
<b><u>Europe</u></b>				
FTSE	7,529.35	0.55%	2.55%	1.04%
DAX	16,397.52	2.30%	9.88%	17.77%
<b><u>Asia</u></b>				
Nikkei	33,431.51	-0.58%	5.79%	28.12%
Shanghai	3,031.64	-0.31%	0.28%	-1.87%
<b><u>Currencies</u></b>				
EUR/\$	1.09	-0.54%	2.93%	1.63%
\$/Yen	146.80	-1.77%	-2.75%	11.96%
UK/\$	1.27	0.85%	4.59%	5.19%
<b><u>Bonds</u></b>				
2 Year	4.95	-0.396	-0.391	0.127
10 Year	4.21	-0.254	-0.521	0.338
Moodys AA	5.43	-0.140	-0.610	0.390
High Yield	3.70	-0.050	-0.680	-0.990
<b><u>Commodities</u></b>				
WTI	\$ 74.21	-1.76%	-7.74%	-7.54%
Brent	\$ 79.01	-8.46%	-6.64%	-8.03%
Gold	\$ 2,090.50	3.31%	4.12%	8.83%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	-2.49%	5.62%	22.54%
Materials	2.56%	9.13%	2.20%
Energy	-0.11%	-0.84%	-2.86%
Consumer Staples	0.55%	4.19%	-6.84%
Consumer Discretionary	1.48%	10.58%	17.77%
Financials	1.91%	10.60%	8.56%
Healthcare	0.48%	5.41%	-2.60%
Industrials	2.14%	9.85%	7.46%
Technology	0.34%	10.62%	27.27%
Real Estate	4.64%	14.05%	2.33%
Utilities	1.27%	4.68%	-9.85%