

BlackSummit Financial Group Weekly Market Update
November 17, 2023

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,947.28	1.94%	3.81%	-3.83%
S&P 500	4,514.02	2.24%	4.62%	17.57%
Nasdaq	14,125.48	2.37%	6.09%	34.96%
<u>Global</u>				
MSCI World	2,973.00	2.49%	4.25%	14.23%
<u>Europe</u>				
FTSE	7,504.25	1.95%	-1.10%	0.70%
DAX	15,919.16	4.49%	5.46%	14.33%
<u>Asia</u>				
Nikkei	33,585.20	3.12%	4.82%	28.71%
Shanghai	3,054.37	0.51%	-0.14%	-1.13%
<u>Currencies</u>				
EUR/\$	1.09	2.07%	3.52%	1.89%
\$/Yen	149.70	-1.20%	-0.15%	14.17%
UK/\$	1.25	1.91%	2.64%	3.13%
<u>Bonds</u>				
2 Year	5.06	-0.166	-0.326	0.470
10 Year	4.44	-0.214	-0.478	0.563
Moodys AA	5.63	-0.150	-0.390	0.590
High Yield	3.92	0.000	-0.220	-0.770
<u>Commodities</u>				
WTI	\$ 75.80	-1.78%	-14.18%	-5.56%
Brent	\$ 80.49	-6.74%	-12.03%	-6.31%
Gold	\$ 1,982.80	2.33%	0.74%	4.02%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	2.31%	3.53%	22.41%
Materials	3.68%	3.98%	-0.58%
Energy	0.88%	-8.62%	-3.12%
Consumer Staples	0.57%	1.85%	-7.20%
Consumer Discretionary	3.38%	6.43%	16.69%
Financials	3.09%	5.29%	7.91%
Healthcare	1.53%	-1.33%	-4.41%
Industrials	2.88%	4.65%	6.07%
Technology	1.69%	9.55%	25.98%
Real Estate	4.46%	6.34%	-4.32%
Utilities	2.97%	4.72%	-11.14%