

**BlackSummit Financial Group Weekly Market Update
October 27, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	32,417.59	-2.14%	-3.38%	-10.79%
S&P 500	4,117.37	-2.53%	-3.68%	7.24%
Nasdaq	12,643.01	-2.62%	-3.44%	20.80%
<u>Global</u>				
MSCI World	2,935.71	0.00%	0.00%	12.80%
<u>Europe</u>				
FTSE	7,291.28	-1.50%	-3.98%	-2.15%
DAX	14,687.41	-0.75%	-3.48%	5.49%
<u>Asia</u>				
Nikkei	30,991.69	-0.86%	-4.26%	18.77%
Shanghai	3,017.78	1.16%	-2.88%	-2.31%
<u>Currencies</u>				
EUR/\$	1.06	-0.23%	0.64%	-1.26%
\$/Yen	149.54	-0.21%	-0.06%	14.05%
UK/\$	1.21	-0.35%	-0.12%	0.31%
<u>Bonds</u>				
2 Year	5.07	-0.069	-0.131	0.578
10 Year	4.83	-0.081	0.225	0.958
Moodys AA	6.04	-0.110	0.310	1.000
High Yield	4.31	-0.040	0.380	-0.380
<u>Commodities</u>				
WTI	\$ 85.21	-3.99%	-9.04%	6.17%
Brent	\$ 90.12	4.41%	-6.66%	4.90%
Gold	\$ 2,017.40	1.15%	6.69%	5.84%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-6.29%	-3.75%	16.10%
Materials	-0.45%	-3.81%	-2.42%
Energy	-6.15%	-8.40%	8.64%
Consumer Staples	-0.99%	-3.25%	-7.49%
Consumer Discretionary	-1.07%	-4.95%	7.41%
Financials	-2.56%	-5.62%	0.57%
Healthcare	-3.87%	-4.74%	-3.19%
Industrials	-2.32%	-5.03%	-1.24%
Technology	-1.67%	-0.73%	13.83%
Real Estate	-1.23%	-4.01%	-11.36%
Utilities	1.24%	-2.29%	-12.43%