

**BlackSummit Financial Group Weekly Market Update
October 20, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,127.28	-1.61%	-3.81%	-8.84%
S&P 500	4,224.16	-2.39%	-4.04%	10.02%
Nasdaq	12,983.81	-3.16%	-3.60%	24.05%
<u>Global</u>				
MSCI World	2,935.71	0.00%	0.00%	12.80%
<u>Europe</u>				
FTSE	7,402.14	-2.60%	-4.26%	-0.67%
DAX	14,798.47	-2.56%	-6.23%	6.28%
<u>Asia</u>				
Nikkei	31,259.36	-3.27%	-5.34%	19.79%
Shanghai	2,983.06	-3.40%	-4.04%	-3.44%
<u>Currencies</u>				
EUR/\$	1.06	0.80%	-0.63%	-1.04%
\$/Yen	149.86	0.19%	1.02%	14.29%
UK/\$	1.22	0.17%	-1.46%	0.67%
<u>Bonds</u>				
2 Year	5.05	0.019	-0.103	0.647
10 Year	4.91	0.301	0.507	1.039
Moodys AA	6.15	0.370	0.710	1.110
High Yield	4.35	0.230	0.660	-0.340
<u>Commodities</u>				
WTI	\$ 88.75	1.21%	-1.69%	10.58%
Brent	\$ 92.16	6.78%	-1.46%	7.28%
Gold	\$ 1,994.40	2.72%	1.39%	4.63%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.21%	-0.44%	27.77%
Materials	-0.44%	-4.37%	-6.58%
Energy	4.51%	-2.26%	3.23%
Consumer Staples	0.18%	-6.70%	-6.91%
Consumer Discretionary	-0.68%	-8.42%	11.06%
Financials	0.33%	-4.20%	-7.73%
Healthcare	0.10%	-1.75%	0.96%
Industrials	1.00%	-2.33%	-1.35%
Technology	0.16%	-0.95%	22.04%
Real Estate	2.26%	-5.10%	-11.12%
Utilities	3.61%	-7.15%	-10.49%