

**BlackSummit Financial Group Weekly Market Update
October 13, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,670.29	0.79%	-2.62%	-7.34%
S&P 500	4,327.78	0.45%	-3.13%	12.72%
Nasdaq	13,407.23	-0.18%	-2.94%	28.10%
<u>Global</u>				
MSCI World	2,935.71	0.00%	0.00%	12.80%
<u>Europe</u>				
FTSE	7,599.60	1.40%	0.98%	1.98%
DAX	15,186.66	-0.28%	-2.99%	9.07%
<u>Asia</u>				
Nikkei	32,315.99	4.26%	-1.19%	23.84%
Shanghai	3,088.10	-0.72%	-1.12%	-0.04%
<u>Currencies</u>				
EUR/\$	1.05	-0.73%	-2.06%	-1.83%
\$/Yen	149.55	0.15%	1.42%	14.06%
UK/\$	1.21	-0.82%	-2.83%	0.45%
<u>Bonds</u>				
2 Year	5.08	-0.030	0.083	0.626
10 Year	4.62	-0.180	0.372	0.746
Moodys AA	5.88	-0.090	0.480	0.840
High Yield	4.06	-0.160	0.320	-0.630
<u>Commodities</u>				
WTI	\$ 87.69	5.92%	-0.94%	9.26%
Brent	\$ 90.92	5.34%	-1.04%	5.83%
Gold	\$ 1,942.40	5.27%	0.51%	1.90%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.21%	-0.44%	27.77%
Materials	-0.44%	-4.37%	-6.58%
Energy	4.51%	-2.26%	3.23%
Consumer Staples	0.18%	-6.70%	-6.91%
Consumer Discretionary	-0.68%	-8.42%	11.06%
Financials	0.33%	-4.20%	-7.73%
Healthcare	0.10%	-1.75%	0.96%
Industrials	1.00%	-2.33%	-1.35%
Technology	0.16%	-0.95%	22.04%
Real Estate	2.26%	-5.10%	-11.12%
Utilities	3.61%	-7.15%	-10.49%