

**BlackSummit Financial Group Weekly Market Update
September 29, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,507.50	-1.34%	-3.96%	-7.79%
S&P 500	4,288.05	-0.74%	-5.02%	11.68%
Nasdaq	13,219.32	0.06%	-5.71%	26.30%
<u>Global</u>				
MSCI World	2,935.71	0.00%	0.00%	12.80%
<u>Europe</u>				
FTSE	7,608.08	-0.99%	1.80%	2.10%
DAX	15,386.58	-1.10%	-3.18%	10.51%
<u>Asia</u>				
Nikkei	31,857.62	-1.68%	-1.47%	22.09%
Shanghai	3,110.48	-0.70%	-0.85%	0.69%
<u>Currencies</u>				
EUR/\$	1.06	-0.73%	-3.19%	-1.21%
\$/Yen	149.39	0.69%	2.15%	13.93%
UK/\$	1.22	-0.31%	-4.07%	0.99%
<u>Bonds</u>				
2 Year	5.11	-0.060	0.164	0.624
10 Year	4.58	0.144	0.463	0.703
Moodys AA	5.73	0.200	0.440	0.690
High Yield	3.98	0.140	0.280	-0.710
<u>Commodities</u>				
WTI	\$ 90.88	0.94%	11.33%	13.23%
Brent	\$ 95.31	10.43%	11.01%	10.94%
Gold	\$ 1,864.70	-4.16%	-5.49%	-2.17%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.01%	-3.16%	23.27%
Materials	0.17%	-5.10%	-3.41%
Energy	1.27%	2.62%	7.76%
Consumer Staples	-2.09%	-5.31%	-5.49%
Consumer Discretionary	-0.27%	-5.53%	8.09%
Financials	-1.71%	-3.76%	-8.75%
Healthcare	-1.11%	-4.27%	-2.31%
Industrials	-0.48%	-6.54%	-1.51%
Technology	-0.09%	-6.56%	19.16%
Real Estate	-1.58%	-8.52%	-14.10%
Utilities	-6.99%	-6.81%	-13.74%