

**BlackSummit Financial Group Weekly Market Update
September 23, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,963.84	-1.89%	-1.48%	-6.53%
S&P 500	4,320.06	-2.93%	-2.61%	12.52%
Nasdaq	13,211.81	-3.62%	-3.71%	26.23%
<u>Global</u>				
MSCI World	2,935.71	0.00%	-0.07%	12.80%
<u>Europe</u>				
FTSE	7,683.91	-0.36%	4.96%	3.12%
DAX	15,557.29	-2.12%	-1.09%	11.73%
<u>Asia</u>				
Nikkei	32,402.41	-3.37%	1.23%	24.17%
Shanghai	3,132.43	0.47%	1.76%	1.40%
<u>Currencies</u>				
EUR/\$	1.06	-0.09%	-1.99%	-0.54%
\$/Yen	148.39	0.37%	2.45%	13.17%
UK/\$	1.22	-1.15%	-3.82%	1.31%
<u>Bonds</u>				
2 Year	5.03	0.073	0.139	0.680
10 Year	4.43	0.099	0.240	0.557
Moodys AA	5.51	0.040	0.130	0.470
High Yield	3.80	0.060	-0.020	-0.890
<u>Commodities</u>				
WTI	\$ 90.34	-0.47%	14.51%	12.56%
Brent	\$ 93.62	8.47%	12.51%	8.97%
Gold	\$ 1,944.80	-0.07%	-0.17%	2.03%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-3.23%	-1.25%	23.56%
Materials	-3.69%	-2.97%	-4.49%
Energy	-2.33%	3.23%	-0.96%
Consumer Staples	-1.78%	-2.48%	-2.60%
Consumer Discretionary	-6.35%	-3.28%	10.16%
Financials	-2.92%	-0.55%	-7.57%
Healthcare	-1.18%	-2.35%	-1.63%
Industrials	-2.69%	-4.55%	-0.30%
Technology	-2.63%	-4.24%	18.79%
Real Estate	-5.36%	-5.06%	-13.90%
Utilities	-1.73%	0.15%	-6.42%