

**BlackSummit Financial Group Weekly Market Update
September 1, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,837.71	1.43%	-1.26%	-4.13%
S&P 500	4,515.77	2.50%	0.05%	17.61%
Nasdaq	14,031.81	3.25%	0.42%	34.06%
<u>Global</u>				
MSCI World	2,935.71	0.81%	-2.16%	12.80%
<u>Europe</u>				
FTSE	7,464.54	1.72%	-1.28%	0.17%
DAX	15,840.34	1.33%	-1.12%	13.77%
<u>Asia</u>				
Nikkei	32,710.62	3.44%	0.01%	25.35%
Shanghai	3,133.25	2.26%	-3.94%	1.42%
<u>Currencies</u>				
EUR/\$	1.08	-0.19%	-1.48%	0.66%
\$/Yen	146.24	-0.14%	2.04%	11.53%
UK/\$	1.26	0.10%	-0.94%	4.20%
<u>Bonds</u>				
2 Year	5.08	-0.201	0.000	0.451
10 Year	4.18	-0.057	0.101	0.304
Moodys AA	5.29	-0.080	0.040	0.250
High Yield	3.72	-0.080	-0.130	-0.970
<u>Commodities</u>				
WTI	\$ 85.98	7.70%	8.16%	7.13%
Brent	\$ 88.86	2.95%	6.80%	3.43%
Gold	\$ 1,966.00	1.35%	-0.46%	3.14%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	3.46%	1.46%	26.76%
Materials	3.57%	-0.82%	0.52%
Energy	3.78%	5.24%	-0.36%
Consumer Staples	-0.33%	-4.37%	-0.45%
Consumer Discretionary	3.03%	1.17%	21.73%
Financials	1.88%	-1.29%	-3.39%
Healthcare	0.05%	-0.12%	-0.85%
Industrials	2.02%	-1.00%	8.33%
Technology	4.42%	1.31%	33.41%
Real Estate	1.44%	-2.65%	-6.28%
Utilities	-1.73%	-6.01%	-10.23%