

**BlackSummit Financial Group Weekly Market Update  
September 15, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	34,618.24	0.12%	-0.42%	-4.73%
S&P 500	4,450.32	-0.16%	1.04%	15.91%
Nasdaq	13,708.33	-0.39%	1.73%	30.97%
<b><u>Global</u></b>				
MSCI World	2,935.71	0.00%	0.34%	12.80%
<b><u>Europe</u></b>				
FTSE	7,711.38	3.12%	4.82%	3.48%
DAX	15,893.53	0.94%	0.66%	14.15%
<b><u>Asia</u></b>				
Nikkei	33,533.09	2.84%	5.56%	28.51%
Shanghai	3,117.74	0.03%	-1.03%	0.92%
<b><u>Currencies</u></b>				
EUR/\$	1.07	-0.40%	-2.04%	-0.45%
\$/Yen	147.89	0.04%	1.05%	12.79%
UK/\$	1.24	-0.71%	-2.76%	2.46%
<b><u>Bonds</u></b>				
2 Year	4.99	0.048	0.074	0.613
10 Year	4.33	0.068	0.082	0.458
Moodys AA	5.44	0.040	-0.020	0.400
High Yield	3.68	-0.040	-0.060	-1.010
<b><u>Commodities</u></b>				
WTI	\$ 91.11	4.11%	14.78%	13.52%
Brent	\$ 94.18	9.12%	12.86%	9.63%
Gold	\$ 1,944.20	0.08%	0.82%	2.00%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	0.55%	3.36%	19.27%
Materials	-0.13%	0.60%	-2.48%
Energy	0.12%	6.05%	6.51%
Consumer Staples	0.37%	-1.89%	-1.36%
Consumer Discretionary	1.72%	3.42%	15.01%
Financials	1.32%	1.64%	-5.25%
Healthcare	0.05%	-1.94%	-0.66%
Industrials	-0.60%	-2.00%	1.74%
Technology	-2.24%	1.38%	20.66%
Real Estate	0.14%	0.71%	-10.85%
Utilities	2.67%	2.09%	-5.14%