

**BlackSummit Financial Group Weekly Market Update
August 25, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,346.90	-0.45%	-3.30%	-5.48%
S&P 500	4,405.71	0.82%	-3.53%	14.75%
Nasdaq	13,590.65	2.26%	-3.80%	29.85%
<u>Global</u>				
MSCI World	2,906.25	0.30%	-4.55%	11.66%
<u>Europe</u>				
FTSE	7,338.58	1.05%	-4.41%	-1.52%
DAX	15,631.82	0.37%	-3.10%	12.27%
<u>Asia</u>				
Nikkei	31,624.28	0.55%	-3.20%	21.19%
Shanghai	3,064.08	-2.17%	-4.93%	-0.82%
<u>Currencies</u>				
EUR/\$	1.08	-0.70%	-2.61%	0.86%
\$/Yen	146.42	0.71%	4.41%	11.67%
UK/\$	1.26	-1.17%	-2.75%	4.15%
<u>Bonds</u>				
2 Year	4.94	0.131	0.222	0.648
10 Year	4.23	-0.023	0.365	0.357
Moodys AA	5.38	-0.110	0.370	0.340
High Yield	3.85	-0.070	0.090	-0.840
<u>Commodities</u>				
WTI	\$ 80.04	-1.49%	1.60%	-0.27%
Brent	\$ 84.75	-1.81%	2.21%	-1.35%
Gold	\$ 1,941.90	1.33%	-3.36%	1.88%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	0.98%	-1.24%	28.41%
Materials	-0.04%	-5.33%	-3.82%
Energy	-1.37%	1.12%	-3.48%
Consumer Staples	-0.76%	-4.58%	-2.69%
Consumer Discretionary	1.13%	-3.26%	19.39%
Financials	-0.07%	-4.81%	-6.22%
Healthcare	-0.14%	-1.88%	-1.73%
Industrials	0.28%	-3.68%	3.74%
Technology	2.57%	-4.21%	31.57%
Real Estate	0.71%	-6.19%	-8.09%
Utilities	0.26%	-7.41%	-11.30%