

**BlackSummit Financial Group Weekly Market Update  
June 30, 2023**

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	34,407.60	2.02%	4.56%	-5.31%
S&P 500	4,450.38	2.35%	6.47%	15.91%
Nasdaq	13,787.92	2.19%	6.59%	31.73%
<b><u>Global</u></b>				
MSCI World	2,933.86	1.09%	4.76%	12.72%
<b><u>Europe</u></b>				
FTSE	7,531.53	0.93%	1.15%	1.07%
DAX	16,147.90	2.01%	3.09%	15.98%
<b><u>Asia</u></b>				
Nikkei	33,189.04	1.24%	7.45%	27.19%
Shanghai	3,202.06	0.13%	-0.08%	3.65%
<b><u>Currencies</u></b>				
EUR/\$	1.09	0.14%	2.06%	1.91%
\$/Yen	144.34	0.45%	3.59%	10.08%
UK/\$	1.27	-0.14%	2.05%	5.07%
<b><u>Bonds</u></b>				
2 Year	4.74	0.158	0.497	0.474
10 Year	3.84	0.106	0.198	-0.034
Moodys AA	5.10	0.080	0.040	0.060
High Yield	4.00	-0.260	-0.590	-0.690
<b><u>Commodities</u></b>				
WTI	\$ 70.44	1.85%	3.45%	-12.24%
Brent	\$ 74.90	-13.22%	3.08%	-12.82%
Gold	\$ 1,926.40	-0.17%	-2.81%	2.82%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	0.37%	2.57%	33.72%
Materials	3.96%	10.81%	6.73%
Energy	4.77%	6.47%	-3.77%
Consumer Staples	0.56%	2.87%	0.20%
Consumer Discretionary	2.48%	11.99%	33.12%
Financials	2.83%	6.43%	-1.97%
Healthcare	0.56%	4.19%	-2.05%
Industrials	3.87%	11.17%	9.00%
Technology	2.93%	6.55%	43.51%
Real Estate	5.00%	4.83%	1.54%
Utilities	0.69%	1.47%	-7.17%