

**BlackSummit Financial Group Weekly Market Update
July 21, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	35,227.69	2.08%	3.76%	-3.06%
S&P 500	4,536.34	0.69%	3.91%	18.15%
Nasdaq	14,032.81	-0.57%	3.93%	34.07%
<u>Global</u>				
MSCI World	3,029.70	0.39%	3.48%	16.41%
<u>Europe</u>				
FTSE	7,663.73	3.08%	1.38%	2.84%
DAX	16,177.22	0.45%	0.96%	16.19%
<u>Asia</u>				
Nikkei	32,304.25	-0.27%	-3.79%	23.80%
Shanghai	3,167.75	-2.16%	-0.94%	2.54%
<u>Currencies</u>				
EUR/\$	1.11	-0.91%	1.27%	3.93%
\$/Yen	141.73	2.11%	-0.11%	8.09%
UK/\$	1.29	-1.78%	0.70%	6.43%
<u>Bonds</u>				
2 Year	4.77	0.078	0.128	0.418
10 Year	3.83	0.003	0.116	-0.040
Moodys AA	5.03	-0.010	0.040	-0.010
High Yield	3.79	0.000	-0.380	-0.900
<u>Commodities</u>				
WTI	\$ 76.96	2.04%	6.11%	-4.11%
Brent	\$ 80.88	-6.29%	4.88%	-5.85%
Gold	\$ 2,002.70	-0.01%	0.95%	5.07%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-3.01%	1.20%	33.62%
Materials	0.58%	3.89%	7.80%
Energy	3.53%	6.11%	-0.46%
Consumer Staples	1.64%	2.21%	1.93%
Consumer Discretionary	-2.28%	3.54%	33.94%
Financials	2.86%	6.20%	2.43%
Healthcare	3.46%	3.44%	0.43%
Industrials	0.88%	4.45%	11.23%
Technology	-0.08%	3.98%	45.25%
Real Estate	-0.51%	4.73%	3.90%
Utilities	2.40%	2.85%	-2.98%