

**BlackSummit Financial Group Weekly Market Update
June 16, 2023**

| <u>Equities</u> | Current | Weekly | Monthly | YTD |
|---------------------------|-------------|---------|---------|---------|
| <u>U.S.</u> | | | | |
| Dow Jones | 34,299.12 | 1.25% | 2.63% | -5.61% |
| S&P 500 | 4,409.59 | 2.58% | 6.03% | 14.85% |
| Nasdaq | 13,689.57 | 3.25% | 9.51% | 30.79% |
| <u>Global</u> | | | | |
| MSCI World | 2,966.43 | 2.80% | 5.16% | 13.98% |
| <u>Europe</u> | | | | |
| FTSE | 7,642.72 | 1.06% | -1.04% | 2.56% |
| DAX | 16,357.63 | 2.56% | 2.55% | 17.48% |
| <u>Asia</u> | | | | |
| Nikkei | 33,706.08 | 4.47% | 12.00% | 29.17% |
| Shanghai | 3,273.33 | 1.30% | -0.33% | 5.96% |
| <u>Currencies</u> | | | | |
| EUR/\$ | 1.09 | 1.76% | 0.90% | 2.18% |
| \$/Yen | 141.89 | 1.79% | 3.06% | 8.21% |
| UK/\$ | 1.28 | 2.00% | 2.70% | 6.13% |
| <u>Bonds</u> | | | | |
| 2 Year | 4.60 | 0.127 | 0.569 | 0.297 |
| 10 Year | 3.76 | 0.024 | 0.199 | -0.112 |
| Moody's AA | 5.04 | -0.050 | -0.080 | 0.000 |
| High Yield | 4.08 | -0.080 | -0.760 | -0.610 |
| <u>Commodities</u> | | | | |
| WTI | \$ 71.65 | 2.11% | -1.62% | -10.73% |
| Brent | \$ 76.54 | -11.32% | -0.55% | -10.91% |
| Gold | \$ 1,969.20 | -0.40% | -1.72% | 5.10% |

| Returns | | | |
|------------------------|--------|---------|--------|
| Sector | 1 Week | 1 Month | YTD |
| Communication Services | 2.13% | 5.42% | 34.24% |
| Materials | 3.32% | 4.34% | 4.72% |
| Energy | -0.71% | 2.41% | -4.87% |
| Consumer Staples | 1.97% | -1.97% | 0.09% |
| Consumer Discretionary | 3.15% | 10.28% | 29.93% |
| Financials | 1.10% | 2.98% | -2.79% |
| Healthcare | 1.40% | 0.72% | -2.83% |
| Industrials | 2.95% | 5.94% | 6.70% |
| Technology | 4.44% | 12.71% | 42.32% |
| Real Estate | 1.19% | 2.67% | 0.77% |
| Utilities | 1.29% | 1.00% | -5.36% |